NEW COMMERCIAL VEHICLE REGISTRATIONS, EUROPEAN UNION

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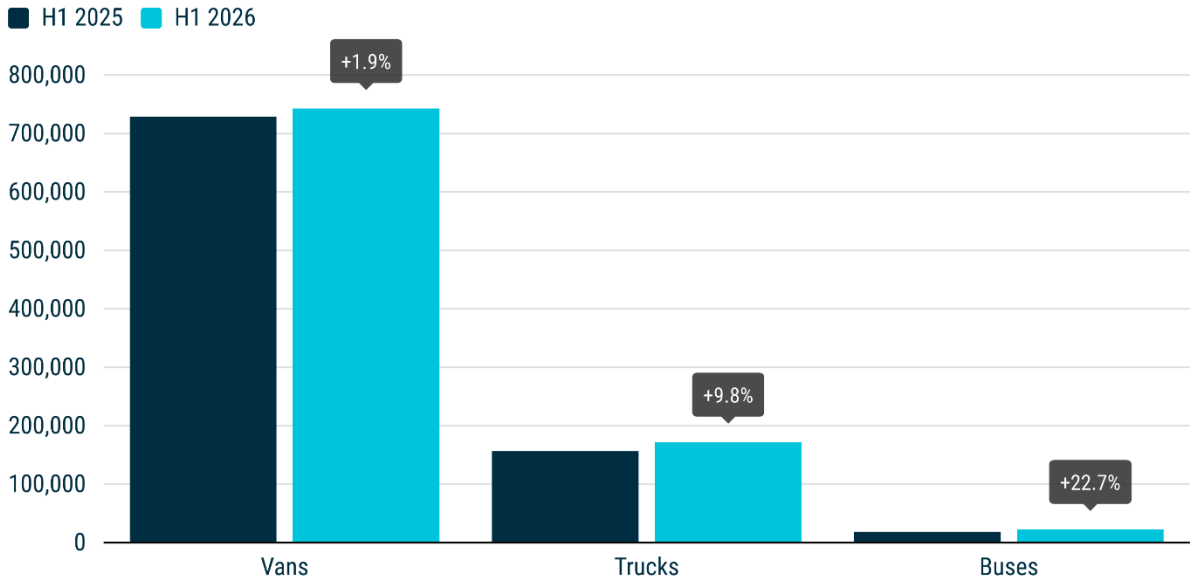
New commercial vehicle registrations: vans +1.9%, trucks +9.8%, buses +22.7% in H1 2026



The European commercial vehicle market recorded a positive first half of 2026, despite geopolitical headwinds. Growth in the van and truck segments reflected a recovery from a low base, while the bus segment showed strong growth. Electrically-chargeable vehicles continued to gain market share, but uptake remains below the required pace, constrained by insufficient enabling conditions, notably in the heavier vehicle segments.

New EU van sales grew by 1.9% to 742,759 units. Growth across the four largest markets, however, remained uneven: Spain posted a solid increase (+7.9%), whilst registrations declined in Germany (-4.6%), Italy (-4.7%) and France (-2.1%).

New EU truck registrations also increased by 9.8%, totalling 171,933 units. This growth was driven by strong demand for heavy trucks (+11.1%), alongside a 2.8% increase in medium-truck registrations. Among major markets, Poland (+25.9%) and Spain (+13.2%) achieved the strongest gains, with Germany also contributing (+7.1%). In contrast, the French market remained relatively flat compared to the first half of 2025.

Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

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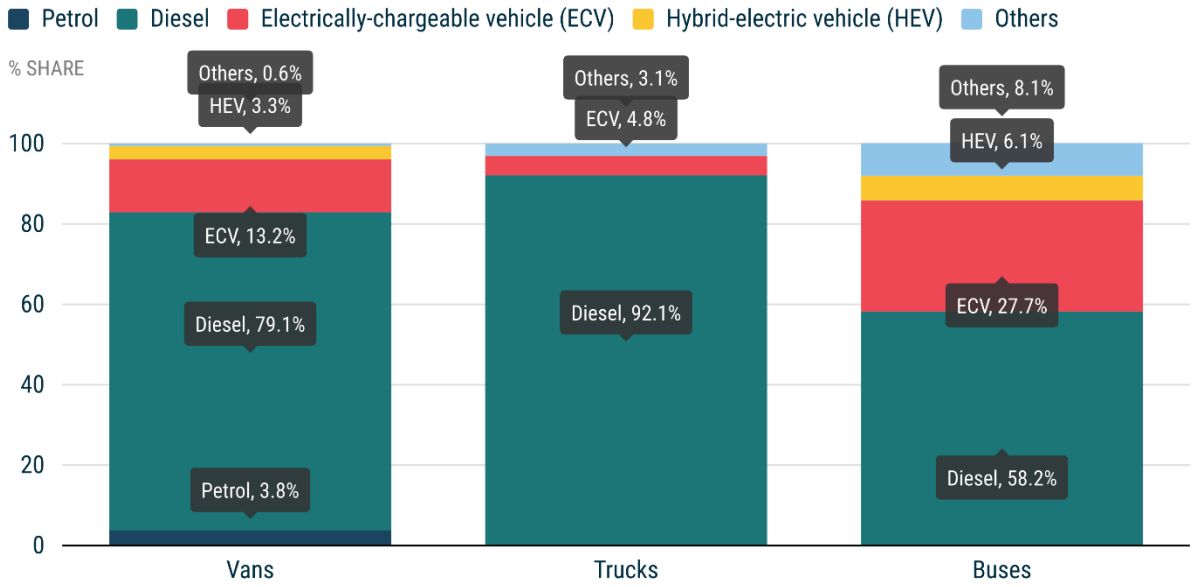
New EU bus sales increased by 22.7%, amounting to 22,590 units. Italy recorded the strongest growth among the largest markets (+51.6%), followed by Germany and France (both +21.6%). Spain was the only major market to contract (-8.5%), whereas Poland posted a remarkable 78.0% increase, becoming the EU's fourth-largest bus market.

NEW COMMERCIAL VEHICLES BY POWER SOURCE



Vans

Diesel remained the preferred choice for new van buyers in the EU, despite registrations declining by 1.8% to 587,272 units, with its market share falling from 82% in the first half of 2025 to 79.1%. Electrically-chargeable vans grew by 41.6%, capturing 13.2% market share, an increase from 9.5% in H1 2025. Petrol models decreased by 21.2%, reducing their market share to 3.8% (down from 4.9%). Hybrid van registrations recorded strong growth (+31.7%), although they accounted for only 3.3% of the EU market.

Trucks

Diesel maintained its dominance in the truck market in the first half of 2026. Diesel trucks accounted for 92.1% of new EU registrations, up 9.3% year-to-date. Electrically-chargeable trucks grew by 47.7%, securing 4.8% of the market (from 3.6% in H1 2025). Germany (+88.5%), the Netherlands (+44.5%), and France (+43.7%) drove this growth, together accounting for 74% of all electrically-chargeable truck registrations in the EU.

Buses

New EU electrically-chargeable bus registrations surged by 56.8%, with its market share increasing from 21.6% to 27.7%. Italy, now the EU's largest bus market, led this growth with registrations more than quadrupling. Diesel bus registrations also increased by 11%, holding a 58.2% market share. In addition, hybrid-electric bus registrations grew by 10.7%, accounting now for 6.1% of the market.

NEW VAN[1] REGISTRATIONS

	ELECTRICALLY CHARGEABLE[2]			HYBRID ELECTRIC[3]			OTHERS[4]			PETROL			DIESEL			TOTAL		
	H1 2026	H1 2025	% change	H1 2026	H1 2025	% change	H1 2026	H1 2025	% change	H1 2026	H1 2025	% change	H1 2026	H1 2025	% change	H1 2026	H1 2025	% change
Austria	2,422	2,347	+3.2	594	259	+129.3	4	10	-60.0	367	405	-9.4	15,323	9,755	+57.1	18,710	12,776	+46.4
Belgium	3,605	2,482	+45.2	138	103	+34.0	2	18	-88.9	2,057	2,461	-16.4	31,653	34,329	-7.8	37,455	39,393	-4.9
Bulgaria	111	56	+98.2	0	0		4	9	-55.6	1	4	-75.0	2,714	2,553	+6.3	2,830	2,622	+7.9
Croatia	172	34	+405.9	30	33	-9.1	20	20	+0.0	112	65	+72.3	3,833	3,745	+2.3	4,167	3,897	+6.9
Cyprus	39	27	+44.4	206	100	+106.0	0	0		109	203	-46.3	971	778	+24.8	1,325	1,108	+19.6
Czechia	996	652	+52.8	0	0		20	45	-55.6	557	514	+8.4	9,290	8,425	+10.3	10,863	9,636	+12.7
Denmark	5,440	3,629	+49.9	332	335	-0.9	0	0		197	345	-42.9	7,388	8,620	-14.3	13,357	12,929	+3.3
Estonia	109	41	+165.9	51	30	+70.0	0	0		43	51	-15.7	1,426	1,062	+34.3	1,629	1,184	+37.6
Finland	912	1,113	-18.1	21	43	-51.2	0	1	-100.0	43	51	-15.7	4,054	4,426	-8.4	5,030	5,634	-10.7
France	23,437	16,501	+42.0	10,145	8,409	+20.6	348	1,004	-65.3	9,885	13,870	-28.7	136,678	144,567	-5.5	180,493	184,351	-2.1
Germany	18,021	10,109	+78.3	1,058	702	+50.7	288	934	-69.2	4,327	5,501	-21.3	99,148	111,567	-11.1	122,842	128,813	-4.6
Greece	744	613	+21.4	273	213	+28.2	12	10	+20.0	274	122	+124.6	4,688	4,194	+11.8	5,991	5,152	+16.3
Hungary	1,741	823	+111.5	611	461	+32.5	58	347	-83.3	150	374	-59.9	9,232	9,794	-5.7	11,792	11,799	-0.1
Ireland	1,654	1,318	+25.5	174	56	+210.7	0	2	-100.0	107	147	-27.2	19,554	17,276	+13.2	21,489	18,799	+14.3
Italy	5,139	4,923	+4.4	9,892	7,119	+39.0	2,688	3,245	-17.2	3,324	4,337	-23.4	73,073	79,083	-7.6	94,116	98,707	-4.7
Latvia	101	59	+71.2	0	0		0	0		31	63	-50.8	1,276	1,090	+17.1	1,408	1,212	+16.2
Lithuania	160	55	+190.9	107	157	-31.8	0	0		48	96	-50.0	1,779	1,698	+4.8	2,094	2,006	+4.4
Luxembourg	293	272	+7.7	22	3	+633.3	2	5	-60.0	43	55	-21.8	2,562	2,031	+26.1	2,922	2,366	+23.5
Malta	70	101	-30.7	9	3	+200.0	0	0		37	38	-2.6	232	264	-12.1	348	406	-14.3
Netherlands	8,882	7,793	+14.0	3	1	+200.0	4	97	-95.9	43	68	-36.8	1,679	1,682	-0.2	10,611	9,641	+10.1
Poland	1,708	893	+91.3	230	281	-18.1	37	19	+94.7	1,453	1,178	+23.3	34,391	30,698	+12.0	37,819	33,069	+14.4
Portugal	3,286	1,555	+111.3	73	9	+711.1	0	6	-100.0	64	43	+48.8	13,246	14,148	-6.4	16,669	15,761	+5.8
Romania	374	888	-57.9	238	101	+135.6	7	52	-86.5	531	770	-31.0	6,810	6,572	+3.6	7,960	8,383	-5.0
Slovakia	406	228	+78.1	97	85	+14.1	6	3	+100.0	382	186	+105.4	3,359	3,481	-3.5	4,250	3,983	+6.7
Slovenia	150	90	+66.7	69	54	+27.8	0	0		72	78	-7.7	3,664	3,232	+13.4	3,955	3,454	+14.5
Spain	11,566	7,665	+50.9	488	328	+48.8	259	248	+4.4	3,444	4,151	-17.0	86,798	82,643	+5.0	102,555	95,035	+7.9
Sweden	6,243	4,805	+29.9	5	1	+400.0	1,040	1,440	-27.8	340	424	-19.8	12,451	10,036	+24.1	20,079	16,706	+20.2
EUROPEAN UNION	**97,781**	**69,072**	**+41.6**	**24,866**	**18,886**	**+31.7**	**4,799**	**7,515**	**-36.1**	**28,041**	**35,600**	**-21.2**	**587,272**	**597,749**	**-1.8**	**742,759**	**728,822**	**+1.9**
Iceland	158	118	+33.9	10	51	-80.4	5	6	-16.7	42	126	-66.7	462	496	-6.9	677	797	-15.1
Norway	6,433	5,722	+12.4	0	0		0	2	-100.0	106	130	-18.5	5,025	6,694	-24.9	11,564	12,548	-7.8
Switzerland	2,418	1,642	+47.3	106	12	+783.3	20	25	-20.0	1,042	1,317	-20.9	10,709	10,592	+1.1	14,295	13,588	+5.2
EFTA	**9,009**	**7,482**	**+20.4**	**116**	**63**	**+84.1**	**25**	**33**	**-24.2**	**1,190**	**1,573**	**-24.3**	**16,196**	**17,782**	**-8.9**	**26,536**	**26,933**	**-1.5**
United Kingdom	21,778	16,928	+28.7	6,108	4982	+22.6	0	0		1,995	3,525	-43.4	128,592	131,124	-1.9	158,473	156,559	+1.2
EU + EFTA + UK	**128,568**	**93,482**	**+37.5**	**31,090**	**23,931**	**+29.9**	**4,824**	**7,548**	**-36.1**	**31,226**	**40,698**	**-23.3**	**732,060**	**746,655**	**-2.0**	**927,768**	**912,314**	**+1.7**

[1] Light commercial vehicles up to 3.5 tonnes
[2] Includes battery electric and plug-in hybrids
[3] Includes full and mild hybrids
[4] Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, other and unknown fuels

NEW MEDIUM TRUCK[1] REGISTRATIONS

	ELECTRICALLY CHARGEABLE[2]			HYBRID ELECTRIC[3]			OTHERS[4]			PETROL			DIESEL			TOTAL		
	H1 2026	H1 2025	% change	H1 2026	H1 2025	% change	H1 2026	H1 2025	% change	H1 2026	H1 2025	% change	H1 2026	H1 2025	% change	H1 2026	H1 2025	% change
Austria	–	–		–	–		–	–		–	–		–	–		–	–	
Belgium	15	77	-80.5	0	0		0	2	-100.0	0	0		540	666	-18.9	555	745	-25.5
Bulgaria	1	1	+0.0	0	0		48	60	-20.0	0	0		0	0		49	61	-19.7
Croatia	2	2	+0.0	0	0		0	0		0	0		115	137	-16.1	117	139	-15.8
Cyprus	0	0		0	0		0	0		0	0		28	37	-24.3	28	37	-24.3
Czechia	0	0		0	0		0	0		0	0		0	0		0	0	
Denmark	203	204	-0.5	0	0		0	1	-100.0	0	0		167	203	-17.7	370	408	-9.3
Estonia	0	0		0	0		0	0		0	0		26	19	+36.8	26	19	+36.8
Finland	16	11	+45.5	48	2	+2,300.0	1	3	-66.7	0	11	-100.0	285	231	+23.4	350	258	+35.7
France	652	358	+82.1	0	0		130	453	-71.3	2	2	+0.0	2,908	3,127	-7.0	3,692	3,940	-6.3
Germany	2,292	1,372	+67.1	0	0		10	16	-37.5	5	13	-61.5	9,169	9,662	-5.1	11,476	11,063	+3.7
Greece	1	41	-97.6	0	0		0	0		0	0		105	78	+34.6	106	119	-10.9
Hungary	9	13	-30.8	0	0		0	0		0	0		208	124	+67.7	217	137	+58.4
Ireland	0	3	-100.0	0	0		0	0		0	0		127	221	-42.5	127	224	-43.3
Italy	153	355	-56.9	11	2	+450.0	46	32	+43.8	0	0		2,141	2,060	+3.9	2,351	2,449	-4.0
Latvia	0	0		0	0		0	0		0	0		54	24	+125.0	54	24	+125.0
Lithuania	0	0		0	0		0	0		0	0		80	112	-28.6	80	112	-28.6
Luxembourg	3	5	-40.0	0	0		0	0		0	0		51	38	+34.2	54	43	+25.6
Malta	1	4	-75.0	0	0		0	0		0	0		11	25	-56.0	12	29	-58.6
Netherlands	707	668	+5.8	0	0		0	1	-100.0	0	0		379	264	+43.6	1,086	933	+16.4
Poland	78	37	+110.8	0	0		14	5	+180.0	0	0		1,601	1,334	+20.0	1,693	1,376	+23.0
Portugal	22	22	+0.0	0	0		0	1	-100.0	0	0		286	235	+21.7	308	258	+19.4
Romania	–	–		–	–		–	–		–	–		–	–		–	–	
Slovakia	3	5	-40.0	0	0		0	0		0	0		165	124	+33.1	168	129	+30.2
Slovenia	0	0		0	0		0	0		0	0		64	64	+0.0	64	64	+0.0
Spain	235	186	+26.3	0	0		82	111	-26.1	0	0		2,332	2,114	+10.3	2,649	2,411	+9.9
Sweden	324	292	+11.0	0	0		8	13	-38.5	0	1	-100.0	213	169	+26.0	545	475	+14.7
EUROPEAN UNION	**4,717**	**3,656**	**+29.0**	**59**	**4**	**+1,375.0**	**339**	**698**	**-51.4**	**7**	**27**	**-74.1**	**21,055**	**21,068**	**-0.1**	**26,177**	**25,453**	**+2.8**
Iceland	61	6	+916.7	0	0		0	0		1	0		57	35	+62.9	119	41	+190.2
Norway	290	149	+94.6	0	0		12	23	-47.8	0	0		140	149	-6.0	442	321	+37.7
Switzerland	145	164	-11.6	0	0		0	0		0	0		244	299	-18.4	389	463	-16.0
EFTA	**496**	**319**	**+55.5**	**0**	**0**		**12**	**23**	**-47.8**	**1**	**0**		**441**	**483**	**-8.7**	**950**	**825**	**+15.2**
United Kingdom	1,789	1,027	+74.2	0	0		0	3	-100.0	5	6	-16.7	7,975	5,473	+45.7	9,769	6,509	+50.1
EU + EFTA + UK	**7,002**	**5,002**	**+40.0**	**59**	**4**	**+1,375.0**	**351**	**724**	**-51.5**	**13**	**33**	**-60.6**	**29,471**	**27,024**	**+9.1**	**36,896**	**32,787**	**+12.5**

[1] Medium commercial vehicles between 3.5 and 16 tonnes
[2] Includes battery electric and plug-in hybrids
[3] Includes full and mild hybrids
[4] Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, other and unknown fuels

NEW HEAVY TRUCK[1] REGISTRATIONS

	ELECTRICALLY CHARGEABLE[2]			HYBRID ELECTRIC[3]			OTHERS[4]			PETROL			DIESEL			TOTAL		
	H1 2026	H1 2025	% change	H1 2026	H1 2025	% change	H1 2026	H1 2025	% change	H1 2026	H1 2025	% change	H1 2026	H1 2025	% change	H1 2026	H1 2025	% change
Austria	309	117	+164.1	0	0		0	3	-100.0	0	0		3,437	3,516	-2.2	3,746	3,636	+3.0
Belgium	91	75	+21.3	0	0		19	49	-61.2	7	7	+0.0	3,986	4,147	-3.9	4,103	4,278	-4.1
Bulgaria	0	0		0	0		1,675	1,736	-3.5	0	0		3	0		1,678	1,736	-3.3
Croatia	1	0		0	0		0	0		0	0		867	804	+7.8	868	804	+8.0
Cyprus	0	0		0	0		0	0		0	1	-100.0	66	34	+94.1	66	35	+88.6
Czechia	61	57	+7.0	0	0		20	14	+42.9	0	0		4,972	4,427	+12.3	5,053	4,498	+12.3
Denmark	196	80	+145.0	0	0		5	15	-66.7	0	0		2,595	2,697	-3.8	2,796	2,792	+0.1
Estonia	0	2	-100.0	0	0		7	6	+16.7	0	0		422	401	+5.2	429	409	+4.9
Finland	21	24	-12.5	0	0		90	108	-16.7	0	0		1,112	1,128	-1.4	1,223	1,260	-2.9
France	450	409	+10.0	1	0		1,196	1,952	-38.7	0	0		17,875	16,865	+6.0	19,522	19,226	+1.5
Germany	1,253	509	+146.2	0	4	-100.0	834	484	+72.3	4	5	-20.0	27,114	25,929	+4.6	29,205	26,931	+8.4
Greece	6	2	+200.0	0	0		0	0		0	0		239	214	+11.7	245	216	+13.4
Hungary	10	11	-9.1	2	0		1	1	+0.0	0	0		2,232	2,269	-1.6	2,245	2,281	-1.6
Ireland	3	4	-25.0	0	0		12	4	+200.0	0	0		1,407	1,419	-0.8	1,422	1,427	-0.4
Italy	39	21	+85.7	8	7	+14.3	139	193	-28.0	0	0		12,465	11,757	+6.0	12,651	11,978	+5.6
Latvia	0	0		0	0		33	25	+32.0	0	0		687	566	+21.4	720	591	+21.8
Lithuania	0	1	-100.0	0	0		31	17	+82.4	0	0		7,598	6,538	+16.2	7,629	6,556	+16.4
Luxembourg	7	5	+40.0	0	0		0	0		0	0		510	541	-5.7	517	546	-5.3
Malta	0	1	-100.0	0	0		0	0		0	0		31	23	+34.8	31	24	+29.2
Netherlands	705	309	+128.2	6	6	+0.0	108	37	+191.9	0	0		6,756	4,586	+47.3	7,575	4,938	+53.4
Poland	27	18	+50.0	0	1	-100.0	146	89	+64.0	0	0		17,042	13,530	+26.0	17,215	13,638	+26.2
Portugal	20	3	+566.7	0	0		19	7	+171.4	0	0		2,931	2,342	+25.1	2,970	2,352	+26.3
Romania	18	23	-21.7	0	0		0	33	-100.0	0	0		4,882	4,178	+16.9	4,900	4,234	+15.7
Slovakia	5	3	+66.7	0	0		18	1	+1,700.0	0	0		1,775	1,394	+27.3	1,798	1,398	+28.6
Slovenia	1	2	-50.0	0	0		0	0		0	0		1,301	1,146	+13.5	1,302	1,148	+13.4
Spain	32	60	-46.7	0	0		264	298	-11.4	0	0		12,964	11,280	+14.9	13,260	11,638	+13.9
Sweden	263	183	+43.7	0	0		300	343	-12.5	0	0		2,024	2,042	-0.9	2,587	2,568	+0.7
EUROPEAN UNION	**3,518**	**1,919**	**+83.3**	**17**	**18**	**-5.6**	**4,917**	**5,415**	**-9.2**	**11**	**13**	**-15.4**	**137,293**	**123,773**	**+10.9**	**145,756**	**131,138**	**+11.1**
Iceland	8	3	+166.7	0	0		0	3	-100.0	0	0		99	99	+0.0	107	105	+1.9
Norway	306	178	+71.9	0	0		218	270	-19.3	0	0		1,642	1,773	-7.4	2,166	2,221	-2.5
Switzerland	423	218	+94.0	0	0		3	14	-78.6	0	0		1,341	1,435	-6.6	1,767	1,667	+6.0
EFTA	**737**	**399**	**+84.7**	**0**	**0**		**221**	**287**	**-23.0**	**0**	**0**		**3,082**	**3,307**	**-6.8**	**4,040**	**3,993**	**+1.2**
United Kingdom	169	134	+26.1	0	0		265	519	-48.9	0	0		16,233	17,503	-7.3	16,667	18,156	-8.2
EU + EFTA + UK	**4,424**	**2,452**	**+80.4**	**17**	**18**	**-5.6**	**5,403**	**6,221**	**-13.1**	**11**	**13**	**-15.4**	**156,608**	**144,583**	**+8.3**	**166,463**	**153,287**	**+8.6**

[1] Heavy commercial vehicles of 16 tonnes and over
[2] Includes battery electric and plug-in hybrids
[3] Includes full and mild hybrids
[4] Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, other and unknown fuels

TOTAL NEW TRUCK[1] REGISTRATIONS

	ELECTRICALLY CHARGEABLE[2]			HYBRID ELECTRIC[3]			OTHERS[4]			PETROL			DIESEL			TOTAL		
	H1 2026	H1 2025	% change	H1 2026	H1 2025	% change	H1 2026	H1 2025	% change	H1 2026	H1 2025	% change	H1 2026	H1 2025	% change	H1 2026	H1 2025	% change
Austria	309	117	+164.1	0	0		0	3	-100.0	0	0		3,437	3,516	-2.2	3,746	3,636	+3.0
Belgium	106	152	-30.3	0	0		19	51	-62.7	7	7	+0.0	4,526	4,813	-6.0	4,658	5,023	-7.3
Bulgaria	1	1	+0.0	0	0		1,723	1,796	-4.1	0	0		3	0		1,727	1,797	-3.9
Croatia	3	2	+50.0	0	0		0	0		0	0		982	941	+4.4	985	943	+4.5
Cyprus	0	0		0	0		0	0		0	1	-100.0	94	71	+32.4	94	72	+30.6
Czechia	61	57	+7.0	0	0		20	14	+42.9	0	0		4,972	4,427	+12.3	5,053	4,498	+12.3
Denmark	399	284	+40.5	0	0		5	16	-68.8	0	0		2,762	2,900	-4.8	3,166	3,200	-1.1
Estonia	0	2	-100.0	0	0		7	6	+16.7	0	0		448	420	+6.7	455	428	+6.3
Finland	37	35	+5.7	48	2	+2,300.0	91	111	-18.0	0	11	-100.0	1,397	1,359	+2.8	1,573	1,518	+3.6
France	1,102	767	+43.7	1	0		1,326	2,405	-44.9	2	2	+0.0	20,783	19,992	+4.0	23,214	23,166	+0.2
Germany	3,545	1,881	+88.5	0	4	-100.0	844	500	+68.8	9	18	-50.0	36,283	35,591	+1.9	40,681	37,994	+7.1
Greece	7	43	-83.7	0	0		0	0		0	0		344	292	+17.8	351	335	+4.8
Hungary	19	24	-20.8	2	0		1	1	+0.0	0	0		2,440	2,393	+2.0	2,462	2,418	+1.8
Ireland	3	7	-57.1	0	0		12	4	+200.0	0	0		1,534	1,640	-6.5	1,549	1,651	-6.2
Italy	192	376	-48.9	19	9	+111.1	185	225	-17.8	0	0		14,606	13,817	+5.7	15,002	14,427	+4.0
Latvia	0	0		0	0		33	25	+32.0	0	0		741	590	+25.6	774	615	+25.9
Lithuania	0	1	-100.0	0	0		31	17	+82.4	0	0		7,678	6,650	+15.5	7,709	6,668	+15.6
Luxembourg	10	10	+0.0	0	0		0	0		0	0		561	579	-3.1	571	589	-3.1
Malta	1	5	-80.0	0	0		0	0		0	0		42	48	-12.5	43	53	-18.9
Netherlands	1,412	977	+44.5	6	6	+0.0	108	38	+184.2	0	0		7,135	4,850	+47.1	8,661	5,871	+47.5
Poland	105	55	+90.9	0	1	-100.0	160	94	+70.2	0	0		18,643	14,864	+25.4	18,908	15,014	+25.9
Portugal	42	25	+68.0	0	0		19	8	+137.5	0	0		3,217	2,577	+24.8	3,278	2,610	+25.6
Romania	18	23	-21.7	0	0		0	33	-100.0	0	0		4,882	4,178	+16.9	4,900	4,234	+15.7
Slovakia	8	8	+0.0	0	0		18	1	+1,700.0	0	0		1,940	1,518	+27.8	1,966	1,527	+28.7
Slovenia	1	2	-50.0	0	0		0	0		0	0		1,365	1,210	+12.8	1,366	1,212	+12.7
Spain	267	246	+8.5	0	0		346	409	-15.4	0	0		15,296	13,394	+14.2	15,909	14,049	+13.2
Sweden	587	475	+23.6	0	0		308	356	-13.5	0	1	-100.0	2,237	2,211	+1.2	3,132	3,043	+2.9
EUROPEAN UNION	**8,235**	**5,575**	**+47.7**	**76**	**22**	**+245.5**	**5,256**	**6,113**	**-14.0**	**18**	**40**	**-55.0**	**158,348**	**144,841**	**+9.3**	**171,933**	**156,591**	**+9.8**
Iceland	69	9	+666.7	0	0		0	3	-100.0	1	0		156	134	+16.4	226	146	+54.8
Norway	596	327	+82.3	0	0		230	293	-21.5	0	0		1,782	1,922	-7.3	2,608	2,542	+2.6
Switzerland	568	382	+48.7	0	0		3	14	-78.6	0	0		1,585	1,734	-8.6	2,156	2,130	+1.2
EFTA	**1,233**	**718**	**+71.7**	**0**	**0**		**233**	**310**	**-24.8**	**1**	**0**		**3,523**	**3,790**	**-7.0**	**4,990**	**4,818**	**+3.6**
United Kingdom	1,958	1,161	+68.6	0	0		265	522	-49.2	5	6	-16.7	24,208	22,976	+5.4	26,436	24,665	+7.2
EU + EFTA + UK	**11,426**	**7,454**	**+53.3**	**76**	**22**	**+245.5**	**5,754**	**6,945**	**-17.1**	**24**	**46**	**-47.8**	**186,079**	**171,607**	**+8.4**	**203,359**	**186,074**	**+9.3**

[1] Medium and heavy commercial vehicles over 3.5 tonnes
[2] Includes battery electric and plug-in hybrids
[3] Includes full and mild hybrids
[4] Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, other and unknown fuels

NEW BUS[1] REGISTRATIONS

	ELECTRICALLY CHARGEABLE[2]			HYBRID ELECTRIC[3]			OTHERS[4]			PETROL			DIESEL			TOTAL		
	H1 2026	H1 2025	% change	H1 2026	H1 2025	% change	H1 2026	H1 2025	% change	H1 2026	H1 2025	% change	H1 2026	H1 2025	% change	H1 2026	H1 2025	% change
Austria	134	61	+119.7	33	27	+22.2	34	0		0	0		555	461	+20.4	756	549	+37.7
Belgium	147	532	-72.4	13	7	+85.7	0	0		0	0		458	304	+50.7	618	843	-26.7
Bulgaria	14	52	-73.1	0	0		132	95	+38.9	0	0		7	0		153	147	+4.1
Croatia	11	6	+83.3	0	0		0	1	-100.0	0	0		183	153	+19.6	194	160	+21.3
Cyprus	0	0		0	0		0	0		0	0		26	24	+8.3	26	24	+8.3
Czechia	38	14	+171.4	0	0		5	20	-75.0	1	0		469	400	+17.3	513	434	+18.2
Denmark	215	175	+22.9	0	0		0	0		0	0		142	106	+34.0	357	281	+27.0
Estonia	18	0		0	0		29	0		0	0		45	59	-23.7	92	59	+55.9
Finland	96	58	+65.5	0	0		1	5	-80.0	0	0		88	105	-16.2	185	168	+10.1
France	412	291	+41.6	173	154	+12.3	638	502	+27.1	0	0		2,184	1,855	+17.7	3,407	2,802	+21.6
Germany	568	835	-32.0	717	391	+83.4	39	32	+21.9	0	0		2,374	1,784	+33.1	3,698	3,042	+21.6
Greece	15	104	-85.6	0	0		189	58	+225.9	0	0		264	378	-30.2	468	540	-13.3
Hungary	45	12	+275.0	0	0		0	0		0	0		427	316	+35.1	472	328	+43.9
Ireland	34	17	+100.0	0	0		0	0		0	0		349	258	+35.3	383	275	+39.3
Italy	1,667	401	+315.7	75	212	-64.6	561	573	-2.1	0	0		1,662	1,429	+16.3	3,965	2,615	+51.6
Latvia	5	31	-83.9	0	0		0	0		0	0		58	27	+114.8	63	58	+8.6
Lithuania	131	93	+40.9	0	0		2	0		0	0		140	111	+26.1	273	204	+33.8
Luxembourg	47	50	-6.0	0	9	-100.0	0	0		0	0		99	92	+7.6	146	151	-3.3
Malta	40	0		0	0		0	0		0	0		20	135	-85.2	60	135	-55.6
Netherlands	531	285	+86.3	0	0		0	0		0	0		232	199	+16.6	763	484	+57.6
Poland	713	96	+642.7	86	67	+28.4	98	34	+188.2	0	0		1,239	1,003	+23.5	2,136	1,200	+78.0
Portugal	515	33	+1,460.6	0	0		34	0		0	0		367	579	-36.6	916	612	+49.7
Romania	215	157	+36.9	0	17	-100.0	0	0		0	0		35	54	-35.2	250	228	+9.6
Slovakia	20	0		0	0		8	0		0	0		79	81	-2.5	107	81	+32.1
Slovenia	38	1	+3,700.0	0	0		2	0		0	0		128	129	-0.8	168	130	+29.2
Spain	228	220	+3.6	284	363	-21.8	34	18	+88.9	0	0		1,221	1,331	-8.3	1,767	1,932	-8.5
Sweden	350	460	-23.9	0	0		15	0		1	0		288	462	-37.7	654	922	-29.1
EUROPEAN UNION	**6,247**	**3,984**	**+56.8**	**1,381**	**1,247**	**+10.7**	**1,821**	**1,338**	**+36.1**	**2**	**0**		**13,139**	**11,835**	**+11.0**	**22,590**	**18,404**	**+22.7**
Iceland	22	6	+266.7	0	0		0	0		0	0		85	116	-26.7	107	122	-12.3
Norway	681	536	+27.1	0	0		0	1	-100.0	0	0		399	272	+46.7	1,080	809	+33.5
Switzerland	134	20	+570.0	58	8	+625.0	0	0		0	0		157	44	+256.8	349	72	+384.7
EFTA	**837**	**562**	**+48.9**	**58**	**8**	**+625.0**	**0**	**1**	**-100.0**	**0**	**0**		**641**	**432**	**+48.4**	**1,536**	**1,003**	**+53.1**
United Kingdom	1,154	1,530	-24.6	0	0		0	15	-100.0	0	0		2,462	4,146	-40.6	3,616	5,691	-36.5
EU + EFTA + UK	**8,238**	**6,076**	**+35.6**	**1,439**	**1,255**	**+14.7**	**1,821**	**1,354**	**+34.5**	**2**	**0**		**16,242**	**16,413**	**-1.0**	**27,742**	**25,098**	**+10.5**

[1] Medium and heavy buses and coaches over 3.5 tonnes
[2] Includes battery electric and plug-in hybrids
[3] Includes full and mild hybrids
[4] Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, other and unknown fuels