

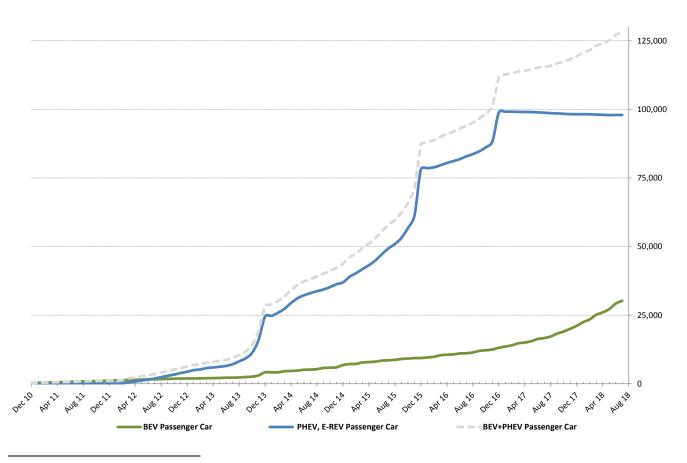
# Statistics Electric Vehicles in the Netherlands (up to and including July 2018)

This overview is composed by the Netherlands Enterprise Agency, on the authority of the Ministry of Infrastructure and Water Management. Figures may be copied stating the source (Netherlands Enterprise Agency). <sup>1</sup>

#### Number of electric vehicles on the road in The Netherlands (fleet)<sup>2</sup>

| Type of vehicle / Number as of | 31-12-2015 | 31-12-2016 | 31-12-2017 | 30-06-2018 | 31-07-2018 |
|--------------------------------|------------|------------|------------|------------|------------|
| Passenger Car – BEV            | 9,368      | 13,105     | 21,115     | 29,210     | 30,237     |
| Passenger Car – PHEV, E-REV    | 78,163     | 98,903     | 98,217     | 97,946     | 97,950     |
| Passenger Car – FCEV           | 21         | 30         | 41         | 41         | 42         |
| Subtotal                       | 87,552     | 112,038    | 119,373    | 127,197    | 128,229    |
| Commercial Car ≤ 3.5 tons      | 1,456      | 1,628      | 2,208      | 2,586      | 2,664      |
| Commercial Car > 3.5 tons      | 50         | 66         | 81         | 85         | 96         |
| Bus                            | 94         | 168        | 296        | 327        | 352        |
| Trike / Quadricycle            | 872        | 1,007      | 1,134      | 1,199      | 1,210      |
| Motorbike                      | 268        | 316        | 446        | 578        | 592        |
| Subtotal                       | 90,296     | 115,223    | 123,538    | 131,972    | 133,143    |
| Light moped 45 km/h            | 3,610      | 3,775      | 4,376      | 5,263      | 5,355      |
| Light moped 25 km/h            | 28,459     | 32,496     | 37,652     | 39,606     | 40,034     |
| Microcar 45 km/h               | 219        | 258        | 316        | 344        | 351        |
| Total                          | 122,584    | 151,752    | 165,882    | 177,185    | 178,883    |

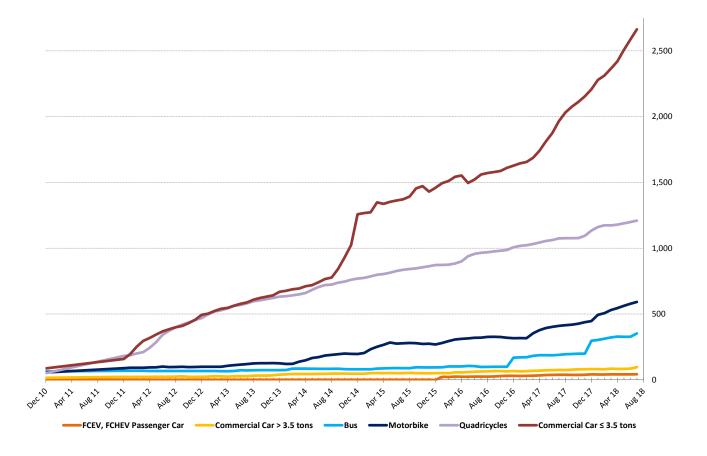
### Development in the number of electric vehicles on the road in the Netherlands (fleet)<sup>2</sup>



¹ <a href="https://www.rvo.nl/onderwerpen/duurzaam-ondernemen/energie-en-milieu-innovaties/elektrisch-rijden/stand-van-zaken/cijfers;">https://www.government.nl/ministries/ministry-of-infrastructure-and-water-management;</a> Due to corrections with retroactive effect in the data of RDW, Bovag/Rai and progressive insight, it may occur that numbers on previous months or years in this publication differ from those published before.

² Source: Dutch Road Authority (RDW), edited by Netherlands Enterprise Agency (RVO.nl). The numbers represent the **vehicle fleet**, the cumulative registrations on balance: increase due to new registrations and decrease due to export, theft, etc. Corrections of the data with retroactive effect are not taken into account here. [Passenger Car (E-REV, PHEV): full hybrid vehicles excluded; Commercial Car ≤ 3.5 tons: Including: BEV, FCHEV and FCEV; Commercial Car > 3.5 tons: BEV, FCEV; Bus: BEV, FCEV, Including trolley busses and some hybrid busses.]





Top 5 models of plug-in hybrid electric vehicles on the road in The Netherlands (fleet)<sup>2</sup>

| Brand/Model          | Type of vehicle      | Number | Change since last<br>month (MtM) | Change in last 12<br>months (YtY) |
|----------------------|----------------------|--------|----------------------------------|-----------------------------------|
| Mitsubishi Outlander | Passenger Car (PHEV) | 24,635 | -108                             | -806                              |
| Volvo V60            | Passenger Car (PHEV) |        |                                  | -518                              |
|                      | <u> </u>             | 15,283 | -107                             |                                   |
| Volkswagen Golf      | Passenger Car (PHEV) | 10,934 | 7                                | 96                                |
| Volkswagen Passat    | Passenger Car (PHEV) | 7,977  | 13                               | 97                                |
| Audi A3              | Passenger Car (PHEV) | 6,336  | 16                               | 209                               |

# Top 10 models of battery electric vehicles on the road in The Netherlands (fleet)<sup>2</sup>

| Brand/Model     | Type of vehicle                 | Number | Change since last month (MtM) | Change in last 12<br>months (YtY) |
|-----------------|---------------------------------|--------|-------------------------------|-----------------------------------|
| Tesla Model S   | Passenger Car (BEV)             | 9,778  | 117                           | 2,772                             |
| Nissan Leaf     | Passenger Car (BEV)             | 3,563  | 212                           | 1,489                             |
| Renault ZOE     | Passenger Car (BEV)             | 3,089  | 96                            | 1,133                             |
| Tesla Model X   | Passenger Car (BEV)             | 2,781  | 75                            | 1,736                             |
| Volkswagen Golf | Passenger Car (BEV)             | 2,603  | 181                           | 2,075                             |
| BMW I3          | Passenger Car (BEV)             | 2,568  | 119                           | 1,087                             |
| Hyundai Ioniq   | Passenger Car (BEV)             | 1,853  | 88                            | 1,659                             |
| Renault Kangoo  | Commercial Car ≤ 3.5 tons (BEV) | 837    | 25                            | 116                               |
| Nissan E-NV200  | Commercial Car ≤ 3.5 tons (BEV) | 831    | 7                             | 74                                |
| Opel Ampera     | Passenger Car (BEV)             | 820    | 61                            | 761                               |

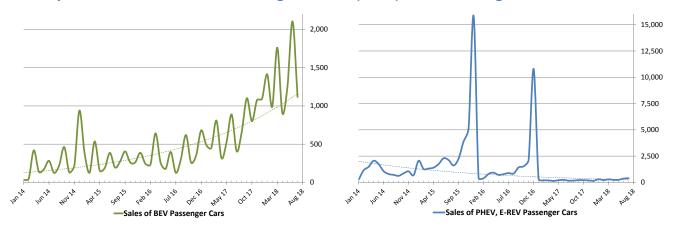




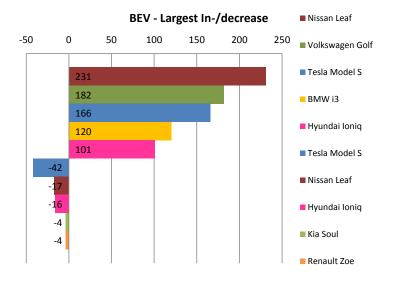
#### New registrations (sales) of all Passenger Cars and of EV-Passenger Cars<sup>3</sup>

| New registrations (sales)<br>Passenger Cars in period | 2015    |      | 2016    |        | 2017    |      | June 2018 |      | July 2018 |      |
|---|---------|------|---------|--------|---------|------|-----------|------|-----------|------|
| Total new registrations                               | 452,242 | 100% | 385,259 | 35,410 | 418,461 | 100% | 47,117    | 100% | 36,263    | 100% |
| Of which<br>EV new registrations                      | 44,601  | 9.9% | 25,989  | 6.7%   | 11,072  | 2.6% | 2,475     | 5.3% | 1,515     | 4.2% |
| - Of which BEV  | 3,570   | 0.8% | 4,294   | 1.1%   | 8,627   | 2.1% | 2,106     | 4.5% | 1,118     | 3.1% |
| - Of which E-REV,<br>PHEV                             | 41,031  | 9.1% | 21,695  | 5.6%   | 2,445   | 0.6% | 369       | 0.8% | 397       | 1.1% |

### Development in the number of new registrations (sales) of EV-Passenger Cars<sup>3</sup>



### BEV Passenger Cars with the largest increase and decrease in July 2018<sup>4</sup>



The total increase (new registrations) of BEV passenger cars in July was 1,118. The cars mentioned in the graph represent 72% (800) of the total increase.

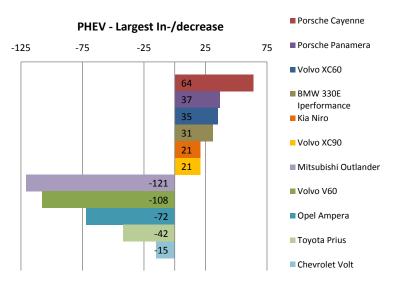
The total decrease (export, theft, destruction) of BEV passenger cars in July was 92. The cars mentioned in the graph represent 90% (83) of the total decrease.

<sup>&</sup>lt;sup>3</sup> Source: all Passenger Cars: Bovag/Rai (<u>www.bovag.nl</u>), BEV and PHEV Passenger Cars: Dutch Road Authority (RDW), edited by Netherlands Enterprise Agency (RVO.nl). This table shows the number of new registrations. This means that these numbers are not on balance / not being corrected for elimination by theft, export, etc. The percentages have been rounded off to the first decimal place.

<sup>&</sup>lt;sup>4</sup> Source: Dutch Road Authority (RDW), edited by Netherlands Enterprise Agency (RVO.nl).



# PHEV Passenger Cars with the largest increase and decrease in July 2018<sup>4</sup>



The total increase (new registrations) of PHEV Passenger Cars in July was 397. The cars mentioned in the graph represent 53% (209) of the total increase.

The total decrease (export, theft, destruction) of PHEV Passenger Cars in July was 394. The cars mentioned in the graph represent 91% (358) of the total decrease.

### 14 most recent available BEV and PHEV Passenger Car models in The Netherlands<sup>5</sup>

| Brand/Model                  | EV Type | Electric range | Price    | Available since |
|------------------------------|---------|----------------|----------|-----------------|
| Mitsubishi Outlander PHEV    | PHEV    | 26 – 50 km     | € 35,990 | August 2018     |
| Hyundai Kona Electric 64 kWh | BEV     | 280 – 595 km   | € 39,195 | August 2018     |
| Hyundai Kona Electric 40 kWh | BEV     | 170 – 365 km   | € 37,500 | July 2018       |
| Renault Zoe R110             | BEV     | 175 – 380 km   | € 34,000 | July 2018       |
| Hyundai IONIQ Plug-in        | PHEV    | 30 – 60 km     | € 29,995 | May 2018        |
| Nissan e-NV200 Evalia        | BEV     | 130 – 285 km   | € 41,925 | April 2018      |
| Jaguar I-Pace                | BEV     | 285 – 585 km   | € 80,330 | March 2018      |
| Nissan Leaf (40kWh)          | BEV     | 170 – 360 km   | € 34,890 | February 2018   |
| Kia Niro                     | PHEV    | 25 – 50 km     | € 34,595 | January 2018    |
| Kia Optima Sportswagon       | PHEV    | 26 – 50 km     | € 42,975 | January 2018    |
| BMW i3s Range Extender       | PHEV    | 105 – 225 km   | € 49,120 | November 2017   |
| BMW i3 Range Extender        | PHEV    | 110 – 240 km   | € 45,433 | November 2017   |
| Kia Soul EV                  | BEV     | 120 – 270 km   | € 36,335 | October 2017    |
| BMW i3s                      | BEV     | 115 – 255 km   | € 44,081 | October 2017    |

#### BEV and PHEV Passenger Car models expected to be available soon in The Netherlands<sup>5</sup>

| Brand/Model                          | EV Type | Electric range | Price    | To be available in |
|--------------------------------------|---------|----------------|----------|--------------------|
| Tesla Model 3                        | BEV     | 265 – 540 km   | € 38,000 | June 2019          |
| BMW i3 120 Ah                        | BEV     | 160 – 345 km   | € 45,000 | April 2019         |
| Nissan Leaf E-Plus                   | BEV     | 245 – 50 km    | € 40,000 | March 2019         |
| Hyundai Kona Electric 39 kWh         | BEV     | 175 – 380 km   | € 35,000 | March 2019         |
| Tesla Model 3 Long Range             | BEV     | 325 – 660 km   | € 50,000 | March 2019         |
| Tesla Model 3 Long Range Dual Motor  | BEV     | 325 – 655 km   | € 55,000 | March 2019         |
| Tesla Model 3 Long Range Performance | BEV     | 325 – 655 km   | € 85,000 | March 2019         |
| Kia Niro EV Mid-Range                | BEV     | 165 – 360 km   | € 37,500 | November 2018      |
| Kia Niro EV Long-Range               | BEV     | 260 – 555 km   | € 40,000 | November 2018      |
| Audi e-tron Quattro                  | BEV     | 290 – 570 km   | € 82,500 | October 2018       |

<sup>&</sup>lt;sup>5</sup> Source: <a href="https://ev-database.nl">https://ev-database.nl</a>; Electric range: "Indication of real-world range in several situations. Cold weather: 'worst-case' based on -10°C and use of heating. Mild weather: 'best-case' based on 23°C and no use of A/C. The actual range will depend on speed, style of driving, climate and route conditions." (<a href="https://ev-database.uk">https://ev-database.uk</a>).



### **Export number**<sup>4</sup>

|  | 2015  | 2016  | 2017  | June 2018 | July 2018 |
|--|-------|-------|-------|-----------|-----------|
| Passenger Car (BEV)                          | 1,052 | 545   | 630   | 81        | 92        |
| Passenger Car (PHEV, E-REV)                  | 215   | 923   | 3056  | 321       | 387       |
| Commercial Car ≤ 3.5 tons (BEV) <sup>6</sup> | 80    | 149   | 58    | 0         | 1         |
| Total  | 1,347 | 1,617 | 3,744 | 402       | 480       |

#### **Dutch ambitions Electric Transport**

|      | Ambition   |
|------|--|
|      |  |
| 2020 | 10% of all new passenger cars sold will have an electric powertrain and a plug. <sup>7</sup>                       |
| 2025 | 50% of all new passenger cars sold will have an electric powertrain and a plug, and at least 30% of these vehicles |
|      | (15% of the total) will be fully electric. <sup>7</sup>  |
| 2030 | 100% of all new passenger cars sold will be zero-emission. <sup>8</sup>  |
|      |  |
|      | Realization <sup>9</sup>   |
| 2014 | 4.0%   |
| 2015 | 9.9%   |
| 2016 | 6.7%   |
| 2017 | 2.6%   |

### Number of charging points<sup>10</sup>

| Number installed at                           | 31-12-2015 | 31-12-2016 | 31-12-2017 | 30-06-2018 | 31-07-2018 |  |  |  |  |
|---|------------|------------|------------|------------|------------|--|--|--|--|
| Regular/slow charging points                  |            |            |            |            |            |  |  |  |  |
| Public (24/7 publicly accessible)             | 7,395      | 11,768     | 15,288     | 17,681     | 18,406     |  |  |  |  |
| Semi-public (limited publicly accessible) 11  | 10,391     | 14,320     | 17,587     | 15,935     | 16,523     |  |  |  |  |
|   |            |            |            |            |            |  |  |  |  |
| Fast charging                                 |            |            |            |            |            |  |  |  |  |
| Fast charging points - Public and semi-public | 465        | 612        | 755        | 920        | 946        |  |  |  |  |
| Fast charging locations 12                    |            |            | 178        | 195        | 199        |  |  |  |  |
|   |            |            |            |            |            |  |  |  |  |
| Private charging points 13                    |            |            |            |            |            |  |  |  |  |
|   | 55,000     | 72,000     | 80,000     | 87,500     |            |  |  |  |  |

<sup>&</sup>lt;sup>6</sup> Due to corrections the numbers shown are different from those published before. The numbers are approximations because of some car models in the database it is not possible to determine if it is a BEV. Only the vehicles of which we are certain that they are BEV's are taken into account here.

<sup>&</sup>lt;sup>7</sup> http://www.greendeals.nl/wp-content/uploads/2016/04/Green-Deal-Electric-Transport-2016-2020.pdf

<sup>&</sup>lt;sup>8</sup> P. 43: https://www.kabinetsformatie2017.nl/binaries/kabinetsformatie/documenten/verslagen/2017/10/10/coalition-agreement-confidence-in-the-future/coalition-agreement-2017-confidence-in-the-future.pdf https://www.klimaatakkoord.nl/mobiliteit

<sup>&</sup>lt;sup>9</sup> Due to corrections with retroactive effect, the realization percentages are a little higher than figures published before 2018. The percentages have been rounded off to the first decimal place.

<sup>&</sup>lt;sup>10</sup> Based on data by stichting e-laad, EV-Box B.V., NUON and Essent, The New Motion (data up to 31-10-2012) and Oplaadpalen.nl (starting with data as of 30-11-2012). Up to 28-02-2014 the assumption is made that charging points from e-laad, Nuon and Essent are public and the others semi-public. As of 31-03-2014 Oplaadpalen.nl states whether charging points are public or semi-public.

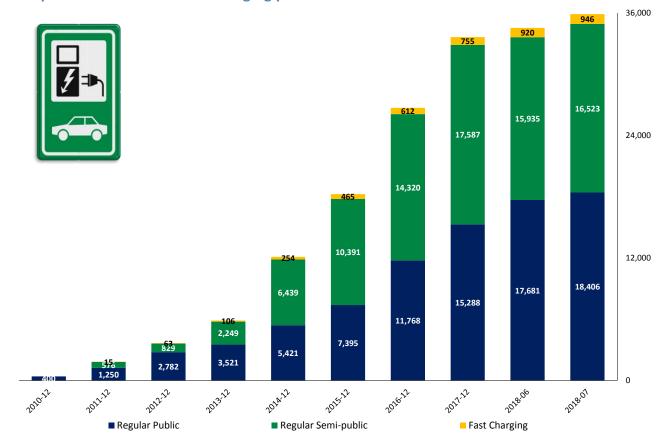
<sup>&</sup>lt;sup>11</sup> Semi-public charging points are interoperable and have been reported as accessible by their owners. These charging points can for example be found in shopping malls, office buildings, parking garages and at private persons who have made their charging point accessible to others.

<sup>&</sup>lt;sup>12</sup> Fast charging location = geographical location consisting of one or more chargers with an electric power of >22kW (mostly 43kW and 50kW).

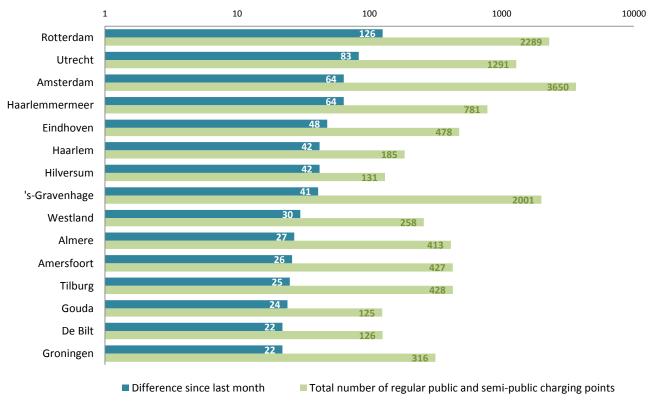
<sup>13</sup> Estimation based on research in 2012. Further estimation and extrapolation for following years. This estimation will be carried out 4 times a year.



# Development in the number of charging points 10



# Municipalities with the largest increase in number of charging points since last month 10



## **Hydrogen refuelling stations**

The Netherlands has 3 hydrogen refuelling locations, in Rhoon (in the West of the country, for both 350 bar and 700 bar), in Helmond (in the south of the country, for both 350 bar and 700 bar) and in Arnhem (in the east of the country, for 350 bar).