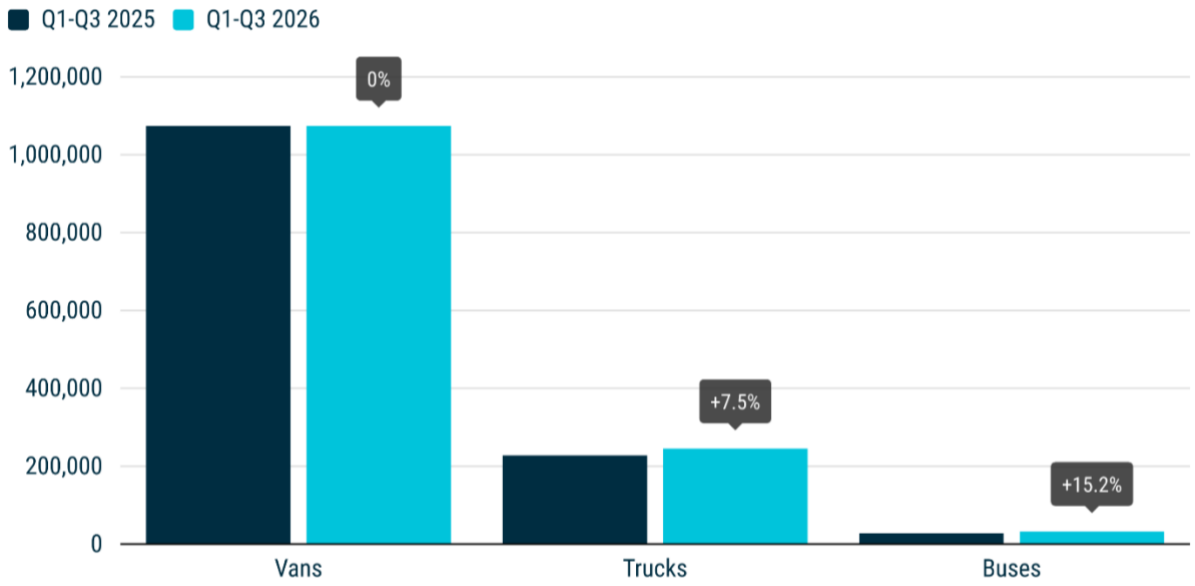
NEW COMMERCIAL VEHICLE REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE
6.00 CEST (5.00 GMT), 28 October 2026

New commercial vehicle registrations: vans 0%, trucks +7.5%, buses +15.2% in Q1-Q3 2026



EU's commercial vehicle market delivered a mixed performance in the first three quarters of 2026, against a backdrop of rising energy prices. Van registrations remained broadly stable, while the truck segment recorded growth, reflecting a recovery from a low base. The bus market performed strongly, posting solid growth. Meanwhile, electrically-chargeable vehicles continued to gain market share, although uptake remains below the required pace.

New EU van market remained flat, with 1,073,427 vehicles registered. Performance across the four largest markets was mixed: Spain recorded a solid increase (+6.9%), whereas registrations declined in Germany (-4.1%), Italy (-5.1%) and France (-5.6%).

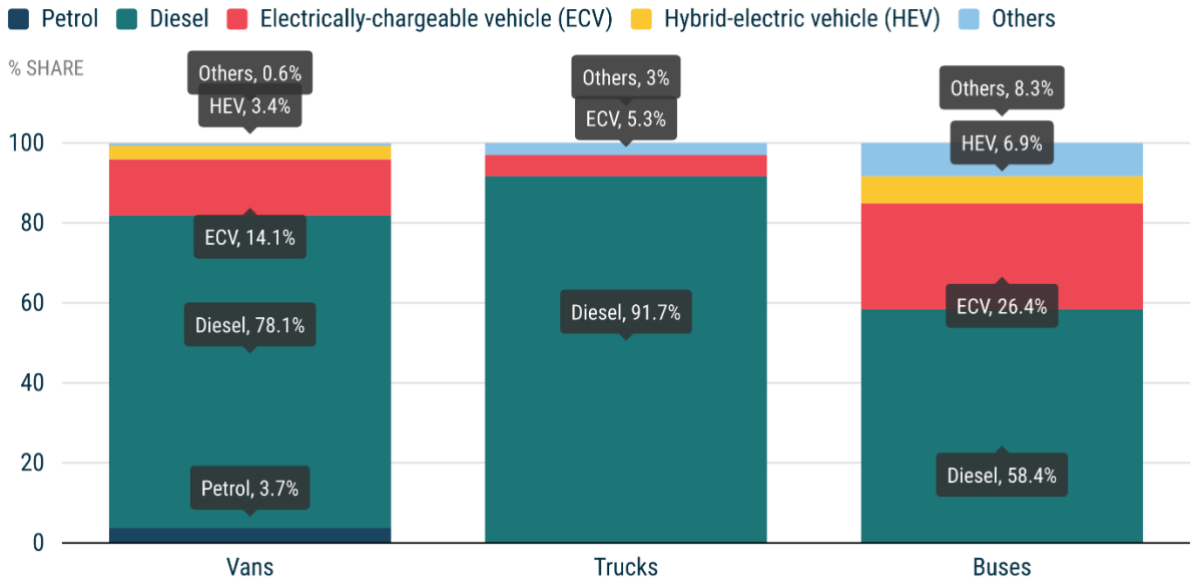
New EU truck registrations increased by 7.5%, amounting to 245,079 units. Growth was driven by relatively strong demand for heavy trucks (+8.5%), alongside a 2.5% increase in medium-truck registrations. Among the major markets, Poland (+20.5%) and Spain (+13.2%) attained the strongest gains, with Germany also posting an increase (+2.5%). In contrast, registrations in France declined by 1.6% over the first three quarters of 2026.

Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and Mobility Global.

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New EU bus registrations increased by 15.2% year-to-date to 32,695 units. Italy recorded the strongest growth among the largest markets (+34.4%), followed by France (+10.5%) and Germany (+10.1%). Spain also posted an increase (+1.3%), albeit at a slower pace. At the same time, Poland saw a remarkable 68.6% surge in registrations, making it the EU's fifth-largest bus market.

NEW COMMERCIAL VEHICLES BY POWER SOURCE



Vans

Diesel remained the preferred choice for new van buyers in the EU, despite registrations declining by 4.3% to 838,830 units, with its market share falling from 81.7% in the nine months of 2025 to 78.1%. Electrically-chargeable vans grew by 38.2%, capturing 14.1% market share, an increase from 10.2% in Q1-Q3 2025. Petrol models decreased by 19.8%, reducing their market share to 3.7% (down from 4.6%). Hybrid van registrations recorded strong growth (+35.6%), although they accounted for only 3.4% of the EU market.

Trucks

Diesel maintained its dominance in the truck market in the first three quarters of 2026. Diesel trucks accounted for 91.7% of new EU registrations, up 6.6% year-to-date. Electrically-chargeable trucks grew by 49.8%, securing 5.3% of the market. Germany (+77.2%), France (+60.2%), and the Netherlands (+57.5%), drove this growth, together accounting for 74% of all electrically-chargeable truck registrations in the EU.

Buses

New EU electrically-chargeable bus registrations surged by 37.6%, increasing the segment's market share from 22.1% to 26.4%. Italy, now the EU's largest bus market, led this growth with registrations more than doubled. Diesel bus registrations also increased by 5%, holding a 58.4% market share. In addition, hybrid-electric bus registrations grew by 24%, accounting now for 6.9% of the market.

NEW VAN[1] REGISTRATIONS

	ELECTRICALLY CHARGEABLE[2]			HYBRID ELECTRIC[3]			OTHERS[4]			PETROL			DIESEL			TOTAL		
	Q1-Q3 2026	Q1-Q3 2025	% change	Q1-Q3 2026	Q1-Q3 2025	% change	Q1-Q3 2026	Q1-Q3 2025	% change	Q1-Q3 2026	Q1-Q3 2025	% change	Q1-Q3 2026	Q1-Q3 2025	% change	Q1-Q3 2026	Q1-Q3 2025	% change
Austria	3,667	3,323	+10.4	1,152	577	+99.7	4	20	-80.0	504	612	-17.6	22,210	19,581	+13.4	27,537	24,113	+14.2
Belgium	6,171	4,101	+50.5	237	161	+47.2	7	23	-69.6	2,848	3,311	-14.0	43,459	48,557	-10.5	52,722	56,153	-6.1
Bulgaria	248	153	+62.1	0	0		0	0		49	47	+4.3	4,216	3,936	+7.1	4,513	4,136	+9.1
Croatia	405	80	+406.3	70	47	+48.9	27	45	-40.0	146	99	+47.5	5,472	5,228	+4.7	6,120	5,499	+11.3
Cyprus	45	71	-36.6	288	149	+93.3	0	0		148	296	-50.0	1,317	1,122	+17.4	1,798	1,638	+9.8
Czechia	1,748	1,000	+74.8	0	0		28	53	-47.2	781	786	-0.6	13,502	12,633	+6.9	16,059	14,472	+11.0
Denmark	8,273	5,579	+48.3	384	388	-1.0	0	0		247	403	-38.7	10,007	12,427	-19.5	18,911	18,797	+0.6
Estonia	159	86	+84.9	61	35	+74.3	0	0		72	86	-16.3	1,806	1,549	+16.6	2,098	1,756	+19.5
Finland	1,414	1,619	-12.7	32	58	-44.8	0	1	-100.0	73	68	+7.4	5,512	6,237	-11.6	7,031	7,983	-11.9
France	34,355	25,765	+33.3	14,706	11,922	+23.4	442	1,230	-64.1	13,894	19,230	-27.7	186,259	206,218	-9.7	249,656	264,365	-5.6
Germany	28,755	19,205	+49.7	1,893	1,149	+64.8	389	1,205	-67.7	6,232	8,002	-22.1	151,435	167,178	-9.4	188,704	196,739	-4.1
Greece	1,630	962	+69.4	360	358	+0.6	35	17	+105.9	408	284	+43.7	6,187	6,345	-2.5	8,620	7,966	+8.2
Hungary	2,203	1,378	+59.9	756	556	+36.0	63	458	-86.2	225	531	-57.6	13,280	14,101	-5.8	16,527	17,024	-2.9
Ireland	2,870	1,926	+49.0	276	107	+157.9	1	4	-75.0	167	194	-13.9	28,598	27,494	+4.0	31,912	29,725	+7.4
Italy	8,043	7,622	+5.5	14,554	10,018	+45.3	3,267	4,721	-30.8	4,811	6,228	-22.8	103,317	112,590	-8.2	133,992	141,179	-5.1
Latvia	148	105	+41.0	0	0		0	0		77	81	-4.9	1,852	1,762	+5.1	2,077	1,948	+6.6
Lithuania	247	197	+25.4	142	178	-20.2	0	0		60	118	-49.2	2,471	2,578	-4.2	2,920	3,071	-4.9
Luxembourg	413	344	+20.1	29	6	+383.3	2	6	-66.7	58	70	-17.1	3,738	3,306	+13.1	4,240	3,732	+13.6
Malta	100	146	-31.4	13	5	+167.4	0	0		52	48	+8.0	343	364	-5.7	509	563	-9.6
Netherlands	14,556	11,853	+22.8	9	4	+125.0	6	100	-94.0	75	89	-15.7	2,620	2,335	+12.2	17,266	14,381	+20.1
Poland	2,731	1,529	+78.6	342	407	-16.0	206	31	+564.5	2,052	1,788	+14.8	50,072	45,410	+10.3	55,403	49,165	+12.7
Portugal	6,039	2,449	+146.6	144	10	+1,340.0	1	6	-83.3	90	112	-19.6	18,859	20,430	-7.7	25,133	23,007	+9.2
Romania	677	1,452	-53.4	344	186	+84.9	22	64	-65.6	802	1,058	-24.2	10,280	10,390	-1.1	12,125	13,150	-7.8
Slovakia	642	367	+74.9	163	125	+30.4	9	4	+125.0	458	219	+109.1	4,899	5,061	-3.2	6,171	5,776	+6.8
Slovenia	252	156	+61.5	107	76	+40.8	0	1	-100.0	107	111	-3.6	5,366	4,703	+14.1	5,832	5,047	+15.6
Spain	16,792	11,869	+41.5	541	513	+5.5	355	365	-2.7	5,097	5,508	-7.5	124,433	120,301	+3.4	147,218	138,556	+6.3
Sweden	9,108	6,453	+41.1	53	0		1,357	1,819	-25.4	495	523	-5.4	17,320	14,918	+16.1	28,333	23,713	+19.5
EUROPEAN UNION	**151,691**	**109,790**	**+38.2**	**36,656**	**27,035**	**+35.6**	**6,221**	**10,173**	**-38.8**	**40,028**	**49,902**	**-19.8**	**838,830**	**876,754**	**-4.3**	**1,073,427**	**1,073,654**	**-0.0**
Iceland	223	201	+10.9	16	70	-77.1	5	8	-37.5	52	155	-66.5	605	656	-7.8	901	1,090	-17.3
Norway	10,204	8,937	+14.2	0	0		0	2	-100.0	167	180	-7.2	7,506	10,497	-28.5	17,877	19,616	-8.9
Switzerland	3,909	2,955	+32.3	180	23	+682.6	28	32	-12.5	1,468	1,844	-20.4	15,223	15,795	-3.6	20,808	20,649	+0.8
EFTA	**14,336**	**12,093**	**+18.5**	**196**	**93**	**+110.8**	**33**	**42**	**-21.4**	**1,687**	**2,179**	**-22.6**	**23,334**	**26,948**	**-13.4**	**39,586**	**41,355**	**-4.3**
United Kingdom	37,133	27,670	+34.2	10,094	6816	+48.1	0	0		3,399	4,884	-30.4	200,410	202,413	-1.0	251,036	241,783	+3.8
EU + EFTA + UK	**203,160**	**149,553**	**+35.8**	**46,946**	**33,944**	**+38.3**	**6,254**	**10,215**	**-38.8**	**45,114**	**56,965**	**-20.8**	**1,062,574**	**1,106,115**	**-3.9**	**1,364,049**	**1,356,792**	**+0.5**

[1] Light commercial vehicles up to 3.5 tonnes
[2] Includes battery electric and plug-in hybrids
[3] Includes full and mild hybrids
[4] Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, other and unknown fuels

NEW MEDIUM TRUCK[1] REGISTRATIONS

	ELECTRICALLY CHARGEABLE[2]			HYBRID ELECTRIC[3]			OTHERS[4]			PETROL			DIESEL			TOTAL		
	Q1-Q3 2026	Q1-Q3 2025	% change	Q1-Q3 2026	Q1-Q3 2025	% change	Q1-Q3 2026	Q1-Q3 2025	% change	Q1-Q3 2026	Q1-Q3 2025	% change	Q1-Q3 2026	Q1-Q3 2025	% change	Q1-Q3 2026	Q1-Q3 2025	% change
Austria	–	–		–	–		–	–		–	–		–	–		–	–	
Belgium	42	101	-58.4	0	0		0	2	-100.0	0	0		784	931	-15.8	826	1,034	-20.1
Bulgaria	2	2	+0.0	0	0		63	79	-20.3	0	0		0	0		65	81	-19.8
Croatia	6	2	+200.0	0	0		0	0		0	0		218	222	-1.8	224	224	+0.0
Cyprus	0	0		0	0		0	0		0	0		40	52	-23.1	40	52	-23.1
Czechia	0	0		0	0		0	0		0	0		0	0		0	0	
Denmark	370	301	+22.9	0	0		1	1	+0.0	0	0		226	273	-17.2	597	575	+3.8
Estonia	1	0		0	0		0	0		0	0		40	34	+17.6	41	34	+20.6
Finland	31	22	+40.9	56	19	+194.7	1	6	-83.3	2	15	-86.7	383	361	+6.1	473	423	+11.8
France	974	522	+86.6	0	1	-100.0	162	563	-71.2	8	4	+100.0	4,141	4,478	-7.5	5,285	5,568	-5.1
Germany	3,879	2,260	+71.6	1	0		13	25	-48.0	13	14	-7.1	13,707	15,417	-11.1	17,613	17,716	-0.6
Greece	94	55	+70.9	0	0		0	0		0	0		152	120	+26.7	246	175	+40.6
Hungary	17	18	-5.6	0	0		0	0		0	0		270	219	+23.3	287	237	+21.1
Ireland	0	4	-100.0	0	0		0	0		0	0		222	318	-30.2	222	322	-31.1
Italy	200	456	-56.1	13	4	+225.0	56	35	+60.0	0	1	-100.0	2,964	2,969	-0.2	3,233	3,465	-6.7
Latvia	0	0		0	0		0	0		0	0		62	39	+59.0	62	39	+59.0
Lithuania	0	0		0	0		0	0		0	0		92	131	-29.8	92	131	-29.8
Luxembourg	3	10	-70.0	0	0		0	0		0	0		75	59	+27.1	78	69	+13.0
Malta	1	4	-75.0	0	0		0	0		0	0		18	40	-55.0	19	44	-56.8
Netherlands	1,195	852	+40.3	0	0		0	2	-100.0	0	0		592	405	+46.2	1,787	1,259	+41.9
Poland	135	71	+90.1	0	0		14	20	-30.0	2	0		2,468	1,919	+28.6	2,619	2,010	+30.3
Portugal	34	31	+9.7	0	0		0	1	-100.0	0	0		452	394	+14.7	486	426	+14.1
Romania	–	–		–	–		–	–		–	–		–	–		–	–	
Slovakia	6	17	-64.7	0	0		3	0		0	0		238	174	+36.8	247	191	+29.3
Slovenia	0	2	-100.0	0	0		0	1	-100.0	0	0		106	91	+16.5	106	94	+12.8
Spain	320	236	+35.6	0	0		111	140	-20.7	0	0		3,381	3,019	+12.0	3,812	3,395	+12.3
Sweden	443	422	+5.0	0	0		10	19	-47.4	0	1	-100.0	309	243	+27.2	762	685	+11.2
EUROPEAN UNION	**7,753**	**5,388**	**+43.9**	**70**	**24**	**+191.7**	**434**	**894**	**-51.5**	**25**	**35**	**-28.6**	**30,940**	**31,908**	**-3.0**	**39,222**	**38,249**	**+2.5**
Iceland	94	14	+571.4	0	0		0	0		1	0		76	56	+35.7	171	70	+144.3
Norway	445	218	+104.1	0	0		22	30	-26.7	0	0		214	220	-2.7	681	468	+45.5
Switzerland	241	241	+0.0	0	0		1	0		0	0		349	429	-18.6	591	670	-11.8
EFTA	**780**	**473**	**+64.9**	**0**	**0**		**23**	**30**	**-23.3**	**1**	**0**		**639**	**705**	**-9.4**	**1,443**	**1,208**	**+19.5**
United Kingdom	2,960	1,910	+55.0	0	0		0	15	-100.0	6	12	-50.0	12,943	8,612	+50.3	15,909	10,549	+50.8
EU + EFTA + UK	**11,493**	**7,771**	**+47.9**	**70**	**24**	**+191.7**	**457**	**939**	**-51.3**	**32**	**47**	**-31.9**	**44,522**	**41,225**	**+8.0**	**56,574**	**50,006**	**+13.1**

[1] Medium commercial vehicles between 3.5 and 16 tonnes
[2] Includes battery electric and plug-in hybrids
[3] Includes full and mild hybrids
[4] Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, other and unknown fuels

NEW HEAVY TRUCK[1] REGISTRATIONS

	ELECTRICALLY CHARGEABLE[2]			HYBRID ELECTRIC[3]			OTHERS[4]			PETROL			DIESEL			TOTAL		
	Q1-Q3 2026	Q1-Q3 2025	% change	Q1-Q3 2026	Q1-Q3 2025	% change	Q1-Q3 2026	Q1-Q3 2025	% change	Q1-Q3 2026	Q1-Q3 2025	% change	Q1-Q3 2026	Q1-Q3 2025	% change	Q1-Q3 2026	Q1-Q3 2025	% change
Austria	393	214	+83.6	0	0		0	3	-100.0	0	0		4,996	5,060	-1.3	5,389	5,277	+2.1
Belgium	158	132	+19.7	0	0		25	65	-61.5	7	7	+0.0	5,507	5,712	-3.6	5,697	5,916	-3.7
Bulgaria	0	0		0	0		2,322	2,456	-5.5	0	0		4	0		2,326	2,456	-5.3
Croatia	1	0		0	0		0	3	-100.0	0	0		1,252	1,128	+11.0	1,253	1,131	+10.8
Cyprus	0	0		0	0		0	0		0	1	-100.0	111	77	+44.2	111	78	+42.3
Czechia	96	90	+6.7	0	0		37	20	+85.0	0	0		7,109	6,460	+10.0	7,242	6,570	+10.2
Denmark	271	167	+62.3	0	0		6	18	-66.7	0	0		3,009	3,260	-7.7	3,286	3,445	-4.6
Estonia	0	3	-100.0	0	0		12	6	+100.0	0	0		512	511	+0.2	524	520	+0.8
Finland	32	35	-8.6	0	0		126	168	-25.0	0	0		1,588	1,601	-0.8	1,746	1,804	-3.2
France	771	567	+36.0	4	0		1,599	2,583	-38.1	0	0		25,015	24,503	+2.1	27,389	27,653	-1.0
Germany	1,722	900	+91.3	0	5	-100.0	1,217	847	+43.7	6	6	+0.0	38,330	37,960	+1.0	41,275	39,718	+3.9
Greece	7	2	+250.0	0	0		0	0		0	0		337	298	+13.1	344	300	+14.7
Hungary	15	18	-16.7	2	0		1	3	-66.7	0	0		3,657	3,449	+6.0	3,675	3,470	+5.9
Ireland	4	7	-42.9	0	0		14	4	+250.0	0	0		2,141	2,072	+3.3	2,159	2,083	+3.6
Italy	60	41	+46.3	8	11	-27.3	239	274	-12.8	0	0		17,561	16,888	+4.0	17,868	17,214	+3.8
Latvia	2	0		0	0		55	36	+52.8	0	0		966	844	+14.5	1,023	880	+16.3
Lithuania	1	3	-66.7	0	0		31	37	-16.2	0	0		10,931	8,740	+25.1	10,963	8,780	+24.9
Luxembourg	14	6	+133.3	0	0		0	0		0	0		803	772	+4.0	817	778	+5.0
Malta	0	1	-100.0	0	0		0	0		0	0		41	30	+36.7	41	31	+32.3
Netherlands	1,022	556	+83.8	9	7	+28.6	150	63	+138.1	0	0		7,999	6,513	+22.8	9,180	7,139	+28.6
Poland	46	36	+27.8	0	1	-100.0	253	109	+132.1	1	2	-50.0	23,249	19,554	+18.9	23,549	19,702	+19.5
Portugal	28	7	+300.0	0	0		22	12	+83.3	0	0		5,177	3,816	+35.7	5,227	3,835	+36.3
Romania	23	39	-41.0	0	0		0	33	-100.0	0	0		6,828	6,015	+13.5	6,851	6,087	+12.6
Slovakia	10	7	+42.9	0	0		19	3	+533.3	0	0		2,495	2,015	+23.8	2,524	2,025	+24.6
Slovenia	3	6	-50.0	0	0		0	0		0	0		1,753	1,567	+11.9	1,756	1,573	+11.6
Spain	54	106	-49.1	0	0		423	366	+15.6	0	0		19,407	17,061	+13.8	19,884	17,533	+13.4
Sweden	387	260	+48.8	0	0		453	456	-0.7	0	0		2,918	2,950	-1.1	3,758	3,666	+2.5
EUROPEAN UNION	**5,120**	**3,203**	**+59.9**	**23**	**24**	**-4.2**	**7,004**	**7,565**	**-7.4**	**14**	**16**	**-12.5**	**193,696**	**178,856**	**+8.3**	**205,857**	**189,664**	**+8.5**
Iceland	15	4	+275.0	0	0		0	3	-100.0	0	0		166	167	-0.6	181	174	+4.0
Norway	444	275	+61.5	0	0		370	358	+3.4	0	0		2,267	2,507	-9.6	3,081	3,140	-1.9
Switzerland	605	373	+62.2	0	0		5	18	-72.2	0	0		1,892	2,042	-7.3	2,502	2,433	+2.8
EFTA	**1,064**	**652**	**+63.2**	**0**	**0**		**375**	**379**	**-1.1**	**0**	**0**		**4,325**	**4,716**	**-8.3**	**5,764**	**5,747**	**+0.3**
United Kingdom	286	300	-4.7	0	0		333	660	-49.5	0	0		24,830	25,095	-1.1	25,449	26,055	-2.3
EU + EFTA + UK	**6,470**	**4,155**	**+55.7**	**23**	**24**	**-4.2**	**7,712**	**8,604**	**-10.4**	**14**	**16**	**-12.5**	**222,851**	**208,667**	**+6.8**	**237,070**	**221,466**	**+7.0**

[1] Heavy commercial vehicles of 16 tonnes and over
[2] Includes battery electric and plug-in hybrids
[3] Includes full and mild hybrids
[4] Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, other and unknown fuels

TOTAL NEW TRUCK[1] REGISTRATIONS

	ELECTRICALLY CHARGEABLE[2]			HYBRID ELECTRIC[3]			OTHERS[4]			PETROL			DIESEL			TOTAL		
	Q1-Q3 2026	Q1-Q3 2025	% change	Q1-Q3 2026	Q1-Q3 2025	% change	Q1-Q3 2026	Q1-Q3 2025	% change	Q1-Q3 2026	Q1-Q3 2025	% change	Q1-Q3 2026	Q1-Q3 2025	% change	Q1-Q3 2026	Q1-Q3 2025	% change
Austria	393	214	+83.6	0	0		0	3	-100.0	0	0		4,996	5,060	-1.3	5,389	5,277	+2.1
Belgium	200	233	-14.2	0	0		25	67	-62.7	7	7	+0.0	6,291	6,643	-5.3	6,523	6,950	-6.1
Bulgaria	2	2	+0.0	0	0		2,385	2,535	-5.9	0	0		4	0		2,391	2,537	-5.8
Croatia	7	2	+250.0	0	0		0	3	-100.0	0	0		1,470	1,350	+8.9	1,477	1,355	+9.0
Cyprus	0	0		0	0		0	0		0	1	-100.0	151	129	+17.1	151	130	+16.2
Czechia	96	90	+6.7	0	0		37	20	+85.0	0	0		7,109	6,460	+10.0	7,242	6,570	+10.2
Denmark	641	468	+37.0	0	0		7	19	-63.2	0	0		3,235	3,533	-8.4	3,883	4,020	-3.4
Estonia	1	3	-66.7	0	0		12	6	+100.0	0	0		552	545	+1.3	565	554	+2.0
Finland	63	57	+10.5	56	19	+194.7	127	174	-27.0	2	15	-86.7	1,971	1,962	+0.5	2,219	2,227	-0.4
France	1,745	1,089	+60.2	4	1	+300.0	1,761	3,146	-44.0	8	4	+100.0	29,156	28,981	+0.6	32,674	33,221	-1.6
Germany	5,601	3,160	+77.2	1	5	-80.0	1,230	872	+41.1	19	20	-5.0	52,037	53,377	-2.5	58,888	57,434	+2.5
Greece	101	57	+77.2	0	0		0	0		0	0		489	418	+17.0	590	475	+24.2
Hungary	32	36	-11.1	2	0		1	3	-66.7	0	0		3,927	3,668	+7.1	3,962	3,707	+6.9
Ireland	4	11	-63.6	0	0		14	4	+250.0	0	0		2,363	2,390	-1.1	2,381	2,405	-1.0
Italy	260	497	-47.7	21	15	+40.0	295	309	-4.5	0	1	-100.0	20,525	19,857	+3.4	21,101	20,679	+2.0
Latvia	2	0		0	0		55	36	+52.8	0	0		1,028	883	+16.4	1,085	919	+18.1
Lithuania	1	3	-66.7	0	0		31	37	-16.2	0	0		11,023	8,871	+24.3	11,055	8,911	+24.1
Luxembourg	17	16	+6.3	0	0		0	0		0	0		878	831	+5.7	895	847	+5.7
Malta	1	5	-80.0	0	0		0	0		0	0		59	70	-15.7	60	75	-20.0
Netherlands	2,217	1,408	+57.5	9	7	+28.6	150	65	+130.8	0	0		8,591	6,918	+24.2	10,967	8,398	+30.6
Poland	181	107	+69.2	0	1	-100.0	267	129	+107.0	3	2	+50.0	25,717	21,473	+19.8	26,168	21,712	+20.5
Portugal	62	38	+63.2	0	0		22	13	+69.2	0	0		5,629	4,210	+33.7	5,713	4,261	+34.1
Romania	23	39	-41.0	0	0		0	33	-100.0	0	0		6,828	6,015	+13.5	6,851	6,087	+12.6
Slovakia	16	24	-33.3	0	0		22	3	+633.3	0	0		2,733	2,189	+24.9	2,771	2,216	+25.0
Slovenia	3	8	-62.5	0	0		0	1	-100.0	0	0		1,859	1,658	+12.1	1,862	1,667	+11.7
Spain	374	342	+9.4	0	0		534	506	+5.5	0	0		22,788	20,080	+13.5	23,696	20,928	+13.2
Sweden	830	682	+21.7	0	0		463	475	-2.5	0	1	-100.0	3,227	3,193	+1.1	4,520	4,351	+3.9
EUROPEAN UNION	**12,873**	**8,591**	**+49.8**	**93**	**48**	**+93.8**	**7,438**	**8,459**	**-12.1**	**39**	**51**	**-23.5**	**224,636**	**210,764**	**+6.6**	**245,079**	**227,913**	**+7.5**
Iceland	109	18	+505.6	0	0		0	3	-100.0	1	0		242	223	+8.5	352	244	+44.3
Norway	889	493	+80.3	0	0		392	388	+1.0	0	0		2,481	2,727	-9.0	3,762	3,608	+4.3
Switzerland	846	614	+37.8	0	0		6	18	-66.7	0	0		2,241	2,471	-9.3	3,093	3,103	-0.3
EFTA	**1,844**	**1,125**	**+63.9**	**0**	**0**		**398**	**409**	**-2.7**	**1**	**0**		**4,964**	**5,421**	**-8.4**	**7,207**	**6,955**	**+3.6**
United Kingdom	3,246	2,210	+46.9	0	0		333	675	-50.7	6	12	-50.0	37,773	33,707	+12.1	41,358	36,604	+13.0
EU + EFTA + UK	**17,963**	**11,926**	**+50.6**	**93**	**48**	**+93.8**	**8,169**	**9,543**	**-14.4**	**46**	**63**	**-27.0**	**267,373**	**249,892**	**+7.0**	**293,644**	**271,472**	**+8.2**

[1] Medium and heavy commercial vehicles over 3.5 tonnes
[2] Includes battery electric and plug-in hybrids
[3] Includes full and mild hybrids
[4] Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, other and unknown fuels

NEW BUS[1] REGISTRATIONS

	ELECTRICALLY CHARGEABLE[2]			HYBRID ELECTRIC[3]			OTHERS[4]			PETROL			DIESEL			TOTAL		
	Q1-Q3 2026	Q1-Q3 2025	% change	Q1-Q3 2026	Q1-Q3 2025	% change	Q1-Q3 2026	Q1-Q3 2025	% change	Q1-Q3 2026	Q1-Q3 2025	% change	Q1-Q3 2026	Q1-Q3 2025	% change	Q1-Q3 2026	Q1-Q3 2025	% change
Austria	139	101	+37.6	35	34	+2.9	34	11	+209.1	0	0		805	673	+19.6	1,013	819	+23.7
Belgium	196	685	-71.4	16	9	+77.8	0	0		0	0		712	577	+23.4	924	1,271	-27.3
Bulgaria	19	67	-71.6	0	0		167	156	+7.1	0	0		7	0		193	223	-13.5
Croatia	107	9	+1,088.9	0	0		0	1	-100.0	0	0		273	229	+19.2	380	239	+59.0
Cyprus	0	0		0	0		0	0		0	0		59	37	+59.5	59	37	+59.5
Czechia	49	21	+133.3	0	0		8	20	-60.0	1	0		682	554	+23.1	740	595	+24.4
Denmark	329	301	+9.3	0	0		0	0		0	0		185	138	+34.1	514	439	+17.1
Estonia	40	0		0	0		30	4	+650.0	0	0		57	79	-27.8	127	83	+53.0
Finland	180	123	+46.3	0	0		9	20	-55.0	0	0		172	201	-14.4	361	344	+4.9
France	665	501	+32.7	312	244	+27.9	971	889	+9.2	0	0		3,341	3,152	+6.0	5,289	4,786	+10.5
Germany	836	1,202	-30.4	977	610	+60.2	49	71	-31.0	0	0		3,383	2,882	+17.4	5,245	4,765	+10.1
Greece	209	110	+90.0	0	0		189	67	+182.1	0	0		423	572	-26.0	821	749	+9.6
Hungary	50	34	+47.1	0	0		0	0		0	0		547	428	+27.8	597	462	+29.2
Ireland	60	17	+252.9	0	0		0	0		0	0		417	339	+23.0	477	356	+34.0
Italy	1,970	911	+116.2	154	272	-43.4	954	728	+31.0	0	0		2,260	2,061	+9.7	5,338	3,972	+34.4
Latvia	13	36	-63.9	0	0		0	0		0	0		74	66	+12.1	87	102	-14.7
Lithuania	139	143	-2.8	25	0		2	0		0	0		174	144	+20.8	340	287	+18.5
Luxembourg	100	61	+63.9	0	9	-100.0	0	0		0	0		140	108	+29.6	240	178	+34.8
Malta	40	2	+1,900.0	0	0		0	0		0	0		27	155	-82.6	67	157	-57.3
Netherlands	783	421	+86.0	0	0		0	0		0	0		262	273	-4.0	1,045	694	+50.6
Poland	999	152	+557.2	250	83	+201.2	139	64	+117.2	0	0		1,719	1,544	+11.3	3,107	1,843	+68.6
Portugal	642	134	+379.1	0	0		54	1	+5,300.0	0	0		472	747	-36.8	1,168	882	+32.4
Romania	239	218	+9.6	0	18	-100.0	0	0		0	0		53	67	-20.9	292	303	-3.6
Slovakia	49	0		0	0		34	0		0	0		182	107	+70.1	265	107	+147.7
Slovenia	59	6	+883.3	0	0		2	1	+100.0	0	0		164	223	-26.5	225	230	-2.2
Spain	299	323	-7.4	495	547	-9.5	49	32	+53.1	0	0		2,109	2,012	+4.8	2,952	2,914	+1.3
Sweden	422	698	-39.5	0	0		15	21	-28.6	1	0		391	819	-52.3	829	1,538	-46.1
EUROPEAN UNION	**8,633**	**6,276**	**+37.6**	**2,264**	**1,826**	**+24.0**	**2,706**	**2,086**	**+29.7**	**2**	**0**		**19,090**	**18,187**	**+5.0**	**32,695**	**28,375**	**+15.2**
Iceland	39	8	+387.5	0	0		0	0		0	0		126	150	-16.0	165	158	+4.4
Norway	785	599	+31.1	0	0		0	33	-100.0	0	0		559	370	+51.1	1,344	1,002	+34.1
Switzerland	244	178	+37.1	76	24	+216.7	0	0		0	0		239	213	+12.2	559	415	+34.7
EFTA	**1,068**	**785**	**+36.1**	**76**	**24**	**+216.7**	**0**	**33**	**-100.0**	**0**	**0**		**924**	**733**	**+26.1**	**2,068**	**1,575**	**+31.3**
United Kingdom	1,727	2,233	-22.7	0	0		0	15	-100.0	1	0		3,944	5,547	-28.9	5,672	7,795	-27.2
EU + EFTA + UK	**11,428**	**9,294**	**+23.0**	**2,340**	**1,850**	**+26.5**	**2,706**	**2,134**	**+26.8**	**3**	**0**		**23,958**	**24,467**	**-2.1**	**40,435**	**37,745**	**+7.1**

[1] Medium and heavy buses and coaches over 3.5 tonnes
[2] Includes battery electric and plug-in hybrids
[3] Includes full and mild hybrids
[4] Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, other and unknown fuels