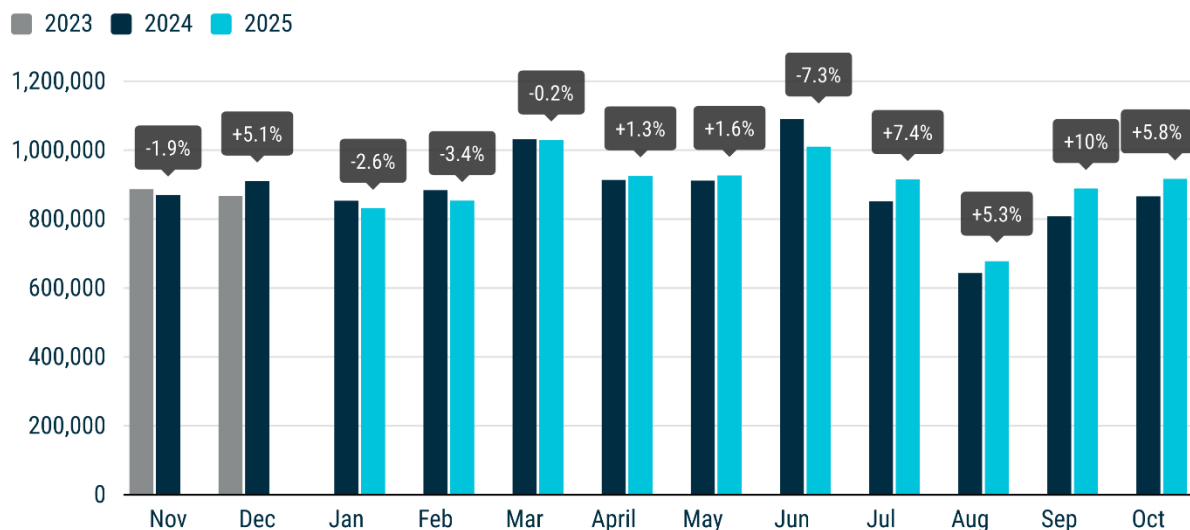


NEW CAR REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE
6.00 CET (5.00 GMT), 25 November 2025

New car registrations: +1.4% in October 2025 year-to-date; battery-electric 16.4% market share



By October 2025 year-to-date (YTD), new EU car registrations increased by 1.4% compared to the same period last year, marking the fourth consecutive month of growth. Despite this recent positive momentum, overall volumes remain far below pre-pandemic levels. The battery-electric car market share reached 16.4% YTD, yet it is still below the pace needed at this stage of the transition. Hybrid-electric vehicles lead as the most popular power type choice among buyers, with plug-in hybrids continuing to gain momentum.

NEW EU CAR REGISTRATIONS BY POWER SOURCE

Up until October 2025, battery-electric cars accounted for 16.4% of the EU market share, an increase from the low baseline of 13.2% in October 2024 YTD. Hybrid-electric car registrations captured 34.6% of the market, remaining the preferred choice among EU consumers. Meanwhile, the combined market share of petrol and diesel cars fell to 36.6%, down from 46.3% over the same period in 2024.

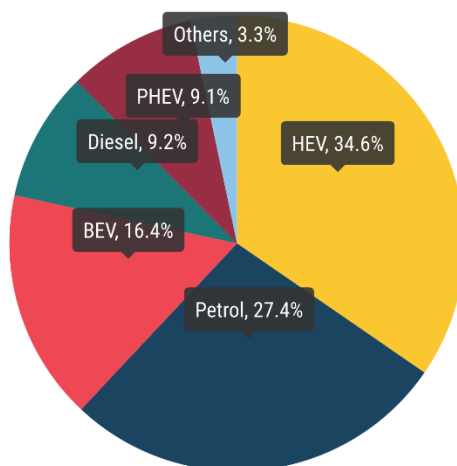
Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members, and S&P Global Mobility.

The current year data contain provisional figures and may therefore be subject to future revision.

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■ Hybrid electric (HEV)
 ■ Petrol
 ■ Battery electric (BEV)
 ■ Diesel
 ■ Plug-in hybrid electric (PHEV)
 ■ Others

% SHARE



Electric cars

In the first ten months of 2025, 1,473,447 new battery-electric cars were registered, capturing 16.4% of the EU market share. The largest four markets in the EU, which together account for 62% of battery-electric car registrations, saw gains: Germany (+39.4%), Belgium (+10.6%), the Netherlands (+6.6%), and France (+5.3%).

October 2025 YTD's figures also showed new EU hybrid-electric car registrations rising to 3,109,362 units, driven by growth in the four biggest markets: Spain (+27.1%), France (+26.3%), Germany (+10.3%), and Italy (+8.9%). Hybrid-electric models account for 34.6% of the total EU market.

Registrations of plug-in-hybrid electric cars continue to grow, reaching 819,201 units during the same period. This was driven by increases in volume for key markets such as Spain (+109.6%), Italy (+76.5%), and Germany (+63.4%). As a result, plug-in-hybrid electric cars now represent 9.1% of EU car registrations, up from 7% last year.

The **YOY variation in October 2025** showed a rise of 38.6% for battery-electric and 9.4% for hybrid-electric cars, while plug-in-hybrid electric recorded a 43.2% increase.

Petrol and diesel cars

By the end of October 2025, petrol car registrations declined by 18.3%, with all major markets experiencing decreases. France experienced the steepest drop, with registrations plummeting by 32.3%, followed by Germany (-22.5%), Italy (-16.9%), and Spain (-13.7%).

With 2,459,151 new cars registered so far, the market share for petrol dropped to 27.4% from 34% the same period last year. Similarly, the diesel car market declined by 24.5%, resulting in a 9.2% share for October 2025 YTD. Additionally, the October 2025 YOY variation showed a 14.3% decline for petrol and 21.9% for diesel.

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	October 2025	October 2024	% change 25/24	October 2025	October 2024	% change 25/24	October 2025	October 2024	% change 25/24	October 2025	October 2024	% change 25/24	October 2025	October 2024	% change 25/24	October 2025	October 2024	% change 25/24	October 2025	October 2024	% change 25/24
Austria	5,165	3,990	+29.4	2,695	1,792	+50.4	7,425	6,566	+13.1	0	0		6,492	6,575	-1.3	2,702	3,058	-11.6	24,479	21,981	+11.4
Belgium	12,360	12,738	-3.0	3,581	4,422	-19.0	3,970	3,566	+11.3	217	298	-27.2	13,080	13,947	-6.2	747	1,476	-49.4	33,955	36,447	-6.8
Bulgaria	282	153	+84.3	53	43	+23.3	294	95	+209.5	3	6	-50.0	3,811	3,055	+24.7	489	520	-6.0	4,932	3,872	+27.4
Croatia	212	125	+69.6	289	156	+85.3	1,728	1,537	+12.4	79	127	-37.8	2,171	1,753	+23.8	721	735	-1.9	5,200	4,433	+17.3
Cyprus	137	130	+5.4	69	56	+23.2	577	403	+43.2	0	0		348	397	-12.3	16	17	-5.9	1,147	1,003	+14.4
Czechia	1,264	1,475	-14.3	986	532	+85.3	5,474	3,891	+40.7	595	414	+43.7	11,292	10,404	+8.5	3,687	4,354	-15.3	23,298	21,070	+10.6
Denmark	11,405	8,823	+29.3	306	568	-46.1	2,554	2,104	+21.4	0	0		1,405	2,361	-40.5	486	544	-10.7	16,156	14,400	+12.2
Estonia	77	119	-35.3	143	155	-7.7	663	1,280	-48.2	0	0		283	599	-52.8	100	520	-80.8	1,266	2,673	-52.6
Finland	2,225	1,901	+17.0	1,220	1,334	-8.5	1,979	1,623	+21.9	0	5	-100.0	528	822	-35.8	267	252	+6.0	6,219	5,937	+4.7
France	34,108	20,899	+63.2	9,323	10,892	-14.4	59,182	54,789	+8.0	4,353	3,791	+14.8	26,741	36,397	-26.5	5,807	8,761	-33.7	139,514	135,529	+2.9
Germany	52,425	35,491	+47.7	30,946	19,337	+60.0	70,652	65,672	+7.6	942	1,056	-10.8	64,706	74,264	-12.9	30,462	36,172	-15.8	250,133	231,992	+7.8
Greece	799	918	-13.0	1,311	750	+74.8	5,648	4,670	+20.9	414	337	+22.8	2,300	2,601	-11.6	291	394	-26.1	10,763	9,670	+11.3
Hungary	943	636	+48.3	666	409	+62.8	5,415	4,622	+17.2	40	51	-21.6	2,662	3,016	-11.7	1,077	1,300	-17.2	10,803	10,034	+7.7
Ireland	707	528	+33.9	347	368	-5.7	450	507	-11.2	0	0		339	511	-33.7	338	503	-32.8	2,181	2,417	-9.8
Italy	6,280	5,030	+24.9	9,086	4,284	+112.1	57,629	54,164	+6.4	12,231	11,523	+6.1	28,998	35,020	-17.2	11,737	16,578	-29.2	125,961	126,599	-0.5
Latvia	126	114	+10.5	244	121	+101.7	—	—		42	33	+27.3	1,208	937	+28.9	211	342	-38.3	1,831	1,547	+18.4
Lithuania	307	220	+39.5	514	209	+145.9	1,768	1,228	+44.0	57	55	+3.6	1,103	596	+85.1	299	556	-46.2	4,048	2,864	+41.3
Luxembourg	922	1,308	-29.5	305	358	-14.8	1,145	1,015	+12.8	1	0		1,069	1,047	+2.1	358	446	-19.7	3,800	4,174	-9.0
Malta	150	227	-34.0	39	33	+17.5	138	124	+11.5	0	0		170	86	+97.6	36	16	+123.5	533	486	+9.6
Netherlands	13,968	10,961	+27.4	7,139	5,002	+42.7	9,059	9,362	-3.2	161	165	-2.4	4,209	6,323	-33.4	188	261	-28.0	34,724	32,074	+8.3
Poland	4,812	1,146	+319.9	3,514	1,578	+122.7	22,817	22,669	+0.7	1,683	1,417	+18.8	16,446	17,087	-3.8	3,456	4,200	-17.7	52,728	48,097	+9.6
Portugal	4,618	3,484	+32.5	3,242	2,594	+25.0	3,043	2,727	+11.6	1,510	1,031	+46.5	2,718	4,118	-34.0	1,006	1,335	-24.6	16,137	15,289	+5.5
Romania	1,019	565	+80.4	—	—		6,201	5,085	+21.9	1,815	1,281	+41.7	2,778	3,633	-23.5	1,026	988	+3.8	12,839	11,552	+11.1
Slovakia	403	179	+125.1	378	187	+102.1	3,038	2,767	+9.8	120	134	-10.4	3,259	4,394	-25.8	1,017	1,302	-21.9	8,215	8,963	-8.3
Slovenia	687	223	+208.1	132	133	-0.8	721	557	+29.4	34	78	-56.4	2,716	2,734	-0.7	594	784	-24.2	4,884	4,509	+8.3
Spain	9,065	4,769	+90.1	12,622	5,140	+145.6	41,796	35,165	+18.9	5,535	3,039	+82.1	22,304	27,728	-19.6	5,463	7,638	-28.5	96,785	83,479	+15.9
Sweden	8,707	8,780	-0.8	7,111	6,789	+4.7	2,702	2,688	+0.5	29	344	-91.6	4,280	4,992	-14.3	1,249	1,433	-12.8	24,078	25,026	-3.8
EUROPEAN UNION	173,173	124,932	+38.6	96,261	67,242	+43.2	316,068	288,876	+9.4	29,861	25,185	+18.6	227,416	265,397	-14.3	73,830	94,485	-21.9	916,609	866,117	+5.8
Iceland	369	390	-5.4	184	98	+87.8	108	83	+30.1	0	1	-100.0	14	26	-46.2	82	81	+1.2	757	679	+11.5
Norway	10,852	10,862	-0.1	113	178	-36.5	25	192	-87.0	0	0		30	63	-52.4	118	257	-54.1	11,138	11,552	-3.6
Switzerland	4,175	3,564	+17.1	2,355	1,763	+33.6	6,443	6,861	-6.1	1	0		4,305	4,960	-13.2	1,173	1,605	-26.9	18,452	18,753	-1.6
EFTA	15,396	14,816	+3.9	2,652	2,039	+30.1	6,576	7,136	-7.8	1	1	+0.0	4,349	5,049	-13.9	1,373	1,943	-29.3	30,347	30,984	-2.1
United Kingdom	36,830	29,802	+23.6	17,601	13,832	+27.2	50,527	51,251	-1.4	0	0		36,760	45,071	-18.4	3,230	4,332	-25.4	144,948	144,288	+0.5
EU + EFTA + UK	225,399	169,550	+32.9	116,514	83,113	+40.2	373,171	347,263	+7.5	29,862	25,186	+18.6	268,525	315,517	-14.9	78,433	100,760	-22.2	1,091,904	1,041,389	+4.9

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Oct 2025	Jan-Oct 2024	% change 25/24	Jan-Oct 2025	Jan-Oct 2024	% change 25/24	Jan-Oct 2025	Jan-Oct 2024	% change 25/24	Jan-Oct 2025	Jan-Oct 2024	% change 25/24	Jan-Oct 2025	Jan-Oct 2024	% change 25/24	Jan-Oct 2025	Jan-Oct 2024	% change 25/24	Jan-Oct 2025	Jan-Oct 2024	% change 25/24
Austria	51,316	36,622	+40.1	23,488	14,292	+64.3	69,140	52,698	+31.2	2	13	-84.6	67,131	71,199	-5.7	28,517	38,180	-25.3	239,594	213,004	+12.5
Belgium	120,581	109,017	+10.6	33,570	61,320	-45.3	40,595	36,201	+12.1	2,842	2,955	-3.8	148,666	163,888	-9.3	11,569	19,634	-41.1	357,823	393,015	-9.0
Bulgaria	1,960	1,240	+58.1	488	404	+20.8	1,503	816	+84.2	54	99	-45.5	32,630	28,912	+12.9	4,513	4,784	-5.7	41,148	36,255	+13.5
Croatia	925	1,608	-42.5	2,089	1,194	+75.0	19,729	14,998	+31.5	1,173	1,138	+3.1	29,236	27,255	+7.3	8,739	10,988	-20.5	61,891	57,181	+8.2
Cyprus	1,286	982	+31.0	670	556	+20.5	6,090	5,689	+7.0	0	0		4,593	5,770	-20.4	313	310	+1.0	12,952	13,307	-2.7
Czechia	11,444	8,685	+31.8	8,789	4,902	+79.3	46,309	37,313	+24.1	5,299	4,690	+13.0	98,037	94,874	+3.3	35,857	42,605	-15.8	205,735	193,069	+6.6
Denmark	99,857	69,598	+43.5	4,020	5,825	-31.0	21,226	24,881	-14.7	28	0		20,989	34,594	-39.3	4,138	5,720	-27.7	150,258	140,618	+6.9
Estonia	735	1,101	-33.2	1,152	880	+30.9	5,511	8,370	-34.2	0	128	-100.0	2,281	4,995	-54.3	1,009	3,026	-66.7	10,688	18,500	-42.2
Finland	21,454	17,544	+22.3	12,510	12,483	+0.2	16,582	19,329	-14.2	9	151	-94.0	7,139	8,932	-20.1	2,467	3,001	-17.8	60,161	61,440	-2.1
France	250,418	237,740	+5.3	81,860	109,998	-25.6	590,612	467,490	+26.3	46,931	50,987	-8.0	291,764	430,662	-32.3	64,713	104,558	-38.1	1,326,298	1,401,435	-5.4
Germany	434,627	311,881	+39.4	248,706	152,198	+63.4	673,922	610,973	+10.3	10,106	12,031	-16.0	654,657	845,263	-22.5	338,463	415,720	-18.6	2,360,481	2,348,066	+0.5
Greece	6,953	6,520	+6.6	9,254	6,813	+35.8	61,511	49,228	+25.0	3,832	2,337	+64.0	37,345	43,838	-14.8	4,100	8,969	-54.3	122,995	117,705	+4.5
Hungary	8,968	7,164	+25.2	5,308	4,707	+12.8	53,995	44,935	+20.2	570	185	+208.1	25,610	29,933	-14.4	12,304	12,161	+1.2	106,755	99,085	+7.7
Ireland	23,083	16,653	+38.6	18,779	12,405	+51.4	29,523	26,592	+11.0	0	0		31,254	36,568	-14.5	21,204	27,554	-23.0	123,843	119,772	+3.4
Italy	67,335	53,248	+26.5	77,957	44,179	+76.5	575,460	528,426	+8.9	120,309	125,740	-4.3	325,627	391,694	-16.9	127,279	185,795	-31.5	1,293,967	1,329,082	-2.6
Latvia	1,374	1,042	+31.9	2,317	568	+307.9	—	—		325	309	+5.2	12,667	9,582	+32.2	2,664	2,954	-9.8	19,347	14,455	+33.8
Lithuania	2,478	1,523	+62.7	3,476	1,303	+166.8	16,904	11,416	+48.1	623	453	+37.5	7,315	7,026	+4.1	4,625	3,313	+39.6	35,421	25,034	+41.5
Luxembourg	10,318	10,987	-6.1	3,316	3,266	+1.5	12,051	8,788	+37.1	4	1	+300.0	10,560	12,002	-12.0	4,042	5,043	-19.8	40,291	40,087	+0.5
Malta	1,560	2,033	-23.2	359	437	-17.9	1,323	1,243	+6.5	1	0		1,695	2,344	-27.7	228	268	-14.9	5,167	6,325	-18.3
Netherlands	107,817	101,181	+6.6	62,299	44,232	+40.8	85,401	90,773	-5.9	988	1,815	-45.6	44,460	68,816	-35.4	3,709	3,411	+8.7	304,674	310,228	-1.8
Poland	30,641	13,643	+124.6	25,010	12,493	+100.2	226,178	209,844	+7.8	14,296	12,106	+18.1	149,409	160,148	-6.7	35,102	38,493	-8.8	480,636	446,727	+7.6
Portugal	41,325	32,552	+27.0	28,166	23,180	+21.5	43,091	28,790	+49.7	15,893	12,503	+27.1	48,447	60,986	-20.6	10,779	15,119	-28.7	187,701	173,130	+8.4
Romania	6,443	7,943	-18.9	—	—		59,770	48,322	+23.7	16,390	13,106	+25.1	28,400	41,474	-31.5	10,606	16,216	-34.6	121,609	127,061	-4.3
Slovakia	3,372	1,900	+77.5	3,198	1,758	+81.9	25,273	22,932	+10.2	1,365	1,417	-3.7	32,030	36,302	-11.8	10,431	12,243	-14.8	75,669	76,552	-1.2
Slovenia	5,111	2,564	+99.3	1,668	1,083	+54.0	6,315	4,679	+35.0	395	753	-47.5	28,074	27,987	+0.3	7,738	8,448	-8.4	49,301	45,514	+8.3
Spain	81,129	42,767	+89.7	99,299	47,378	+109.6	396,509	312,076	+27.1	48,509	26,647	+82.0	273,267	316,788	-13.7	52,803	82,581	-36.1	951,516	828,237	+14.9
Sweden	80,937	74,625	+8.5	61,453	51,006	+20.5	24,839	22,243	+11.7	1,742	4,686	-62.8	45,868	49,903	-8.1	13,266	15,954	-16.8	228,105	218,417	+4.4
EUROPEAN UNION	1,473,447	1,172,363	+25.7	819,201	618,860	+32.4	3,109,362	2,689,045	+15.6	291,686	274,250	+6.4	2,459,151	3,011,735	-18.3	821,178	1,087,048	-24.5	8,974,026	8,853,301	+1.4
Iceland	4,124	2,088	+97.5	2,420	1,523	+58.9	2,565	1,989	+29.0	0	2	-100.0	1,205	1,502	-19.8	1,128	1,773	-36.4	11,442	8,877	+28.9
Norway	118,458	91,792	+29.1	2,311	2,742	-15.7	1,911	5,742	-66.7	0	9	-100.0	418	848	-50.7	1,448	2,363	-38.7	124,546	103,496	+20.3
Switzerland	39,900	36,366	+9.7	20,910	16,881	+23.9	67,636	64,316	+5.2	11	19	-42.1	45,580	58,105	-21.6	13,343	18,796	-29.0	187,380	194,483	-3.7
EFTA	162,482	130,246	+24.8	25,641	21,146	+21.3	72,112	72,047	+0.1	11	30	-63.3	47,203	60,455	-21.9	15,919	22,932	-30.6	323,368	306,856	+5.4
United Kingdom	386,244	299,733	+28.9	190,240	138,775	+37.1	646,573	590,186	+9.6	0	0		458,378	582,108	-21.3	41,685	47,580	-12.4	1,723,120	1,658,382	+3.9
EU + EFTA + UK	2,022,173	1,602,342	+26.2	1,035,082	778,781	+32.9	3,828,047	3,351,278	+14.2	291,697	274,280	+6.4	2,964,732	3,654,298	-18.9	878,782	1,157,560	-24.1	11,020,514	10,818,539	+1.9

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

	OCTOBER					JANUARY-OCTOBER				
	% share ¹		Units		% change	% share ¹		Units		% change
	2025	2024	2025	2024	25/24	2025	2024	2025	2024	25/24
Volkswagen Group	28.8	28.3	264,069	244,827	+7.9	27.6	26.6	2,477,875	2,357,643	+5.1
Volkswagen	11.5	11.5	105,408	99,580	+5.9	11.3	10.9	1,017,781	966,942	+5.3
Skoda	7.6	7.1	69,786	61,876	+12.8	6.7	6.1	601,963	544,339	+10.6
Audi	5.1	5.0	46,485	43,312	+7.3	4.8	4.9	428,839	434,135	-1.2
Cupra	2.3	2.0	20,751	16,965	+22.3	2.3	1.7	207,109	149,430	+38.6
Seat	1.7	1.8	15,698	15,177	+3.4	1.8	2.1	158,831	190,152	-16.5
Porsche	0.6	0.9	5,474	7,606	-28.0	0.6	0.8	57,389	67,651	-15.2
Others ²	0.1	0.0	466	311	+49.9	0.1	0.1	5,962	4,994	+19.4
Stellantis	15.2	15.1	139,709	131,070	+6.6	15.8	17.0	1,416,202	1,506,355	-6.0
Peugeot	5.0	5.8	45,543	49,891	-8.7	5.2	5.4	469,322	478,723	-2.0
Citroen	3.0	2.3	27,357	19,687	+39.0	3.1	3.2	276,641	281,443	-1.7
Opel/Vauxhall	3.1	3.0	28,702	26,194	+9.6	2.9	3.2	263,659	286,913	-8.1
Fiat ³	2.3	2.0	21,291	17,630	+20.8	2.5	2.9	222,375	256,722	-13.4
Jeep	1.0	1.2	8,723	10,369	-15.9	1.1	1.2	99,131	102,212	-3.0
Alfa Romeo	0.5	0.4	4,597	3,249	+41.5	0.5	0.4	47,699	34,425	+38.6
DS	0.2	0.3	2,103	2,776	-24.2	0.3	0.3	24,000	30,626	-21.6
Lancia/Chrysler	0.1	0.1	1,106	879	+25.8	0.1	0.4	9,837	31,024	-68.3
Others ⁴	0.0	0.0	287	395	-27.3	0.0	0.0	3,538	4,267	-17.1
Renault Group	11.3	10.9	103,408	94,021	+10.0	11.3	10.8	1,018,412	952,224	+7.0
Renault	6.2	5.9	56,494	51,306	+10.1	6.1	5.8	545,923	509,280	+7.2
Dacia	5.0	4.9	46,244	42,453	+8.9	5.2	5.0	465,879	439,954	+5.9
Alpine	0.1	0.0	670	262	+155.7	0.1	0.0	6,610	2,990	+121.1
Toyota Group	7.2	8.5	65,616	73,523	-10.8	7.4	8.0	663,970	704,227	-5.7
Toyota	6.6	7.9	60,886	68,109	-10.6	6.9	7.4	616,104	657,460	-6.3
Lexus	0.5	0.6	4,730	5,414	-12.6	0.5	0.5	47,866	46,767	+2.3
Hyundai Group	7.2	7.6	65,589	65,527	+0.1	7.5	7.9	675,102	703,472	-4.0
Hyundai	3.7	3.9	33,855	33,458	+1.2	3.9	4.0	349,790	357,541	-2.2
Kia	3.5	3.7	31,734	32,069	-1.0	3.6	3.9	325,312	345,931	-6.0
BMW Group	7.2	7.0	66,331	60,999	+8.7	7.0	6.7	626,830	589,643	+6.3
BMW	6.0	6.1	55,273	52,784	+4.7	5.9	5.8	531,047	509,780	+4.2
Mini	1.2	0.9	11,058	8,215	+34.6	1.1	0.9	95,783	79,863	+19.9
Mercedes-Benz⁵	5.3	5.5	48,827	47,875	+2.0	5.1	5.1	460,666	451,743	+2.0
Ford	2.6	3.0	23,846	26,159	-8.8	2.9	3.0	256,750	262,252	-2.1
Volvo Cars	2.3	2.7	21,471	23,247	-7.6	2.2	2.6	198,483	233,999	-15.2
SAIC Motor	2.1	1.4	18,847	12,079	+56.0	1.9	1.4	173,910	125,012	+39.1
Nissan	1.5	1.7	14,034	14,498	-3.2	1.8	1.9	165,506	166,905	-0.8
Suzuki	1.3	1.5	12,034	13,189	-8.8	1.4	1.7	127,609	148,308	-14.0
Tesla	0.6	1.3	5,647	10,867	-48.0	1.3	2.2	117,000	192,439	-39.2
Mazda	1.0	1.2	9,426	10,360	-9.0	1.1	1.3	95,218	114,661	-17.0
BYD	1.5	0.5	13,350	4,525	+195.0	1.0	0.3	94,216	27,741	+239.6
Jaguar Land Rover Group	0.4	0.5	3,436	3,925	-12.46	0.5	0.6	45,469	52,713	-13.7
Land Rover	0.4	0.4	3,436	3,659	-6.1	0.5	0.5	44,535	47,878	-7.0
Jaguar	0.0	0.0	0	266	-100.0	0.0	0.1	934	4,835	-80.7
Honda	0.4	0.4	3,978	3,588	+10.9	0.4	0.4	37,318	34,015	+9.7
Mitsubishi	0.2	0.5	2,048	3,930	-47.9	0.4	0.6	36,389	49,329	-26.2

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

⁵ Mercedes-Benz brand only

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	OCTOBER					JANUARY-OCTOBER				
	% share ¹		Units		% change	% share ¹		Units		% change
	2025	2024	2025	2024	25/24	2025	2024	2025	2024	25/24
Volkswagen Group	28.3	27.8	308,508	289,787	+6.5	26.9	26.2	2,963,187	2,832,668	+4.6
Volkswagen	11.2	11.2	122,239	116,321	+5.1	11.0	10.5	1,208,829	1,140,322	+6.0
Skoda	7.2	6.9	78,436	71,607	+9.5	6.3	5.8	698,586	632,540	+10.4
Audi	5.3	5.2	57,767	54,552	+5.9	4.9	5.2	541,881	560,038	-3.2
Cupra	2.3	1.9	24,576	19,465	+26.3	2.2	1.7	246,702	178,529	+38.2
Seat	1.6	1.6	17,207	16,947	+1.5	1.6	2.1	181,231	226,518	-20.0
Porsche	0.7	1.0	7,653	10,382	-26.3	0.7	0.8	77,938	87,835	-11.3
Others ²	0.1	0.0	629	513	+22.6	0.1	0.1	8,019	6,886	+16.5
Stellantis	14.4	14.4	157,350	150,436	+4.6	14.7	15.7	1,621,790	1,701,081	-4.7
Peugeot	4.7	5.6	51,712	58,032	-10.9	5.0	5.0	552,051	543,095	+1.6
Opel/Vauxhall	3.2	3.0	35,400	31,490	+12.4	3.1	3.3	340,349	358,886	-5.2
Citroen	2.8	2.2	30,569	22,926	+33.3	2.7	2.9	296,655	310,337	-4.4
Fiat ³	2.0	1.8	21,771	18,735	+16.2	2.1	2.5	232,405	273,331	-15.0
Jeep	0.9	1.1	9,366	11,555	-18.9	1.0	1.0	110,217	110,872	-0.6
Alfa Romeo	0.5	0.3	4,939	3,485	+41.7	0.5	0.3	51,019	36,542	+39.6
DS	0.2	0.3	2,150	2,890	-25.6	0.2	0.3	25,195	31,956	-21.2
Lancia/Chrysler	0.1	0.1	1,106	880	+25.7	0.1	0.3	9,844	31,027	-68.3
Others ⁴	0.0	0.0	337	443	-23.9	0.0	0.0	4,055	5,035	-19.5
Renault Group	10.4	9.9	113,448	102,609	+10.6	10.1	9.6	1,116,387	1,040,747	+7.3
Renault	5.7	5.4	62,778	56,687	+10.7	5.5	5.2	609,004	564,675	+7.9
Dacia	4.6	4.4	49,747	45,633	+9.0	4.5	4.4	499,324	472,668	+5.6
Alpine	0.1	0.0	923	289	+219.4	0.1	0.0	8,059	3,404	+136.8
Hyundai Group	7.5	7.9	81,540	82,734	-1.4	8.0	8.4	879,479	904,712	-2.8
Hyundai	3.8	4.0	41,137	41,488	-0.8	4.0	4.2	443,364	450,139	-1.5
Kia	3.7	4.0	40,403	41,246	-2.0	4.0	4.2	436,115	454,573	-4.1
Toyota Group	6.8	8.1	74,741	84,871	-11.9	7.0	7.7	776,321	829,413	-6.4
Toyota	6.3	7.5	68,728	77,914	-11.8	6.5	7.1	712,076	766,750	-7.1
Lexus	0.6	0.7	6,013	6,957	-13.6	0.6	0.6	64,245	62,663	+2.5
BMW Group	7.5	7.4	81,984	77,066	+6.4	7.3	7.0	799,922	756,420	+5.8
BMW	6.1	6.2	66,335	64,538	+2.8	6.0	5.9	661,310	639,590	+3.4
Mini	1.4	1.2	15,649	12,528	+24.9	1.3	1.1	138,612	116,830	+18.6
Mercedes-Benz⁵	5.1	5.6	56,221	57,921	-2.9	5.1	5.1	557,264	556,919	+0.1
Ford	3.1	3.4	33,411	35,670	-6.3	3.3	3.4	360,396	362,708	-0.6
Volvo Cars	2.6	2.9	28,878	30,497	-5.3	2.5	2.8	272,402	305,910	-11.0
SAIC Motor	2.2	1.7	23,860	17,552	+35.9	2.3	1.8	250,250	197,686	+26.6
Nissan	1.9	2.0	20,316	20,817	-2.4	2.3	2.4	249,668	260,124	-4.0
Tesla	0.6	1.3	6,964	13,519	-48.5	1.6	2.4	180,688	256,495	-29.6
Suzuki	1.3	1.4	13,812	14,473	-4.6	1.3	1.6	147,062	174,996	-16.0
BYD	1.6	0.5	17,470	5,695	+206.8	1.3	0.3	138,390	35,949	+285.0
Mazda	1.1	1.2	11,573	12,454	-7.1	1.2	1.3	127,362	144,388	-11.8
Jaguar Land Rover Group	0.7	0.9	7,877	9,574	-17.7	1.0	1.2	107,274	128,659	-16.6
Land Rover	0.7	0.8	7,877	7,881	-0.1	0.9	1.0	104,429	108,055	-3.4
Jaguar	0.0	0.2	0	1,693	-100.0	0.0	0.2	2,845	20,604	-86.2
Honda	0.5	0.5	5,101	5,223	-2.3	0.6	0.6	61,944	65,712	-5.7
Mitsubishi	0.2	0.4	2,189	4,063	-46.1	0.3	0.5	38,158	51,507	-25.9

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

⁵ Mercedes-Benz brand only