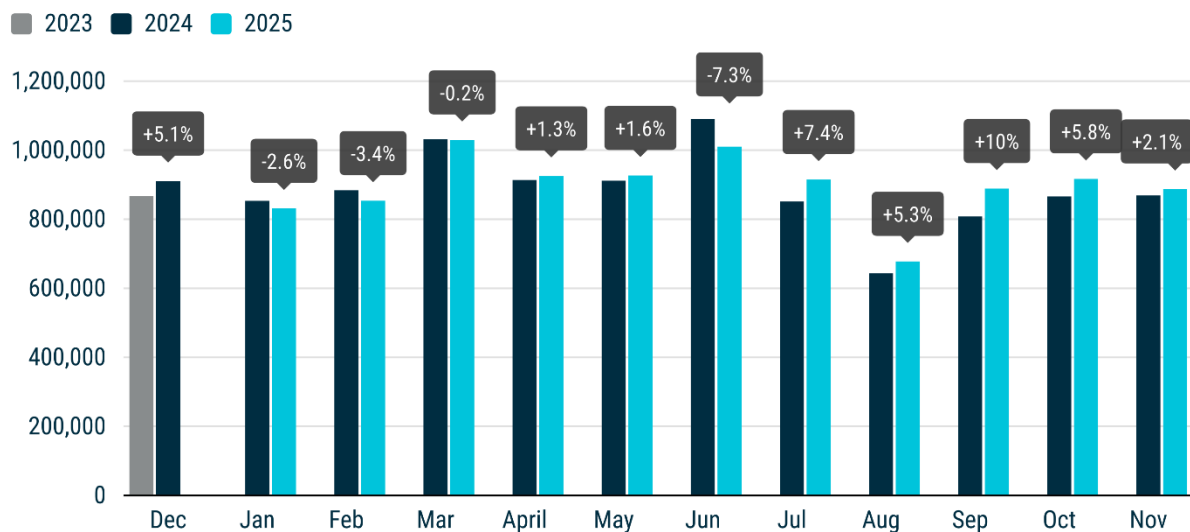


## NEW CAR REGISTRATIONS, EUROPEAN UNION

**EMBARGOED PRESS RELEASE**  
6.00 CET (5.00 GMT), 23 December 2025

### New car registrations: +1.4% in November 2025 year-to-date; battery-electric 16.9% market share



**By November 2025 year-to-date (YTD)**, new EU car registrations increased by 1.4% compared to the same period last year. Despite the recent positive momentum, overall volumes remain well below pre-pandemic levels. The battery-electric car market share reached 16.9% YTD, in line with projections for the year, yet a level that still leaves room for growth to stay on track with the transition. Hybrid-electric vehicles lead as the most popular power type choice among buyers, with plug-in hybrids continuing to gain momentum.

## NEW EU CAR REGISTRATIONS BY POWER SOURCE

**Up until November 2025**, battery-electric cars accounted for 16.9% of the EU market share, an increase from the low baseline of 13.4% in November 2024 YTD. Hybrid-electric car registrations captured 34.6% of the market, remaining the preferred choice among EU consumers. Meanwhile, the combined market share of petrol and diesel cars fell to 36.1%, down from 45.8% over the same period in 2024.

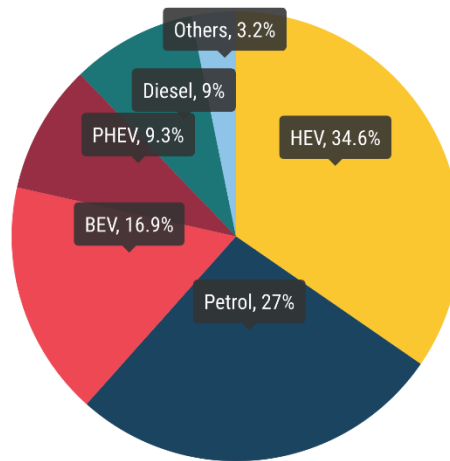
Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members, and S&P Global Mobility.

The current year data contain provisional figures and may therefore be subject to future revision.

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Hybrid electric (HEV) Petrol Battery electric (BEV) Diesel Plug-in hybrid electric (PHEV) Others

% SHARE



## Electric cars

**During the first eleven months of 2025**, 1,662,399 new battery-electric cars were registered, capturing 16.9% of the EU market share. The largest four markets in the EU, which together account for 62% of battery-electric car registrations, saw gains: Germany (+41.3%), Belgium (+10.2%), the Netherlands (+8.8%), and France (+9.1%).

**January to November 2025** figures also showed new EU hybrid-electric car registrations rising to 3,408,907 units, driven by growth in the four biggest markets: Spain (+26%), France (+24.2%), Germany (+8.7%), and Italy (+7.9%). Hybrid-electric models account for 34.6% of the total EU market.

Registrations of plug-in-hybrid electric cars continue to grow, reaching 912,723 units during the same period. This was driven by increases in volume for key markets such as Spain (+113%), Italy (+80.6%), and Germany (+62.7%). As a result, plug-in-hybrid electric cars now represent 9.3% of EU car registrations, up from 7.1% last year.

The **year-over-year (YOY) variation for November 2025** showed a surge of 44.1% for battery-electric and 4.2% for hybrid-electric cars, while plug-in-hybrid electric recorded a 38.4% increase.

## Petrol and diesel cars

**By the end of November 2025**, petrol car registrations fell by 18.6%, with all major markets experiencing decreases. France experienced the steepest drop, with registrations plummeting by 32.1%, followed by Germany (-22.4%), Italy (-17.4%), and Spain (-14.6%).

With 2,665,739 new cars registered so far, the market share for petrol dropped to 27% from 33.7% the same period last year. Similarly, the diesel car market declined by 24.4%, resulting in a 9% share for November 2025 YTD. Additionally, the November 2025 YOY variation showed a 21.9% decline for petrol and 23.2% for diesel.

# NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

## MONTHLY

|                       | BATTERY ELECTRIC |                |                | PLUG-IN HYBRID |               |                | HYBRID ELECTRIC <sup>1</sup> |                |                | OTHERS <sup>2</sup> |               |                | PETROL         |                |                | DIESEL        |               |                | TOTAL            |                  |                |
|-----------------------|------------------|----------------|----------------|----------------|---------------|----------------|------------------------------|----------------|----------------|---------------------|---------------|----------------|----------------|----------------|----------------|---------------|---------------|----------------|------------------|------------------|----------------|
|                       | November 2025    | November 2024  | % change 25/24 | November 2025  | November 2024 | % change 25/24 | November 2025                | November 2024  | % change 25/24 | November 2025       | November 2024 | % change 25/24 | November 2025  | November 2024  | % change 25/24 | November 2025 | November 2024 | % change 25/24 | November 2025    | November 2024    | % change 25/24 |
| Austria               | 4,714            | 3,737          | +26.1          | 2,556          | 1,354         | +88.8          | 6,651                        | 5,528          | +20.3          | 0                   | 0             |                | 6,576          | 5,729          | +14.8          | 2,511         | 2,748         | -8.6           | 23,008           | 19,096           | +20.5          |
| Belgium               | 11,935           | 11,247         | +6.1           | 2,645          | 3,344         | -20.9          | 2,861                        | 3,003          | -4.7           | 205                 | 323           | -36.5          | 9,878          | 12,576         | -21.5          | 547           | 1,332         | -58.9          | 28,071           | 31,825           | -11.8          |
| Bulgaria              | 228              | 156            | +46.2          | 37             | 35            | +5.7           | 296                          | 108            | +174.1         | 0                   | 1             | -100.0         | 3,172          | 3,309          | -4.1           | 331           | 346           | -4.3           | 4,064            | 3,955            | +2.8           |
| Croatia               | 157              | 60             | +161.7         | 238            | 117           | +103.4         | 1,531                        | 1,403          | +9.1           | 43                  | 102           | -57.8          | 1,597          | 1,737          | -8.1           | 504           | 675           | -25.3          | 4,070            | 4,094            | -0.6           |
| Cyprus                | 63               | 168            | -62.5          | 50             | 55            | -9.1           | 520                          | 460            | +13.0          | 0                   | 0             |                | 278            | 373            | -25.5          | 69            | 16            | +331.3         | 980              | 1,072            | -8.6           |
| Czechia               | 1,143            | 1,249          | -8.5           | 1,000          | 521           | +91.9          | 5,111                        | 4,131          | +23.7          | 641                 | 512           | +25.2          | 10,081         | 10,386         | -2.9           | 3,341         | 3,842         | -13.0          | 21,317           | 20,641           | +3.3           |
| Denmark               | 11,730           | 8,760          | +33.9          | 252            | 570           | -55.8          | 2,094                        | 2,317          | -9.6           | 0                   | 0             |                | 1,484          | 2,491          | -40.4          | 348           | 791           | -56.0          | 15,908           | 14,929           | +6.6           |
| Estonia               | 65               | 131            | -50.4          | 115            | 177           | -35.0          | 626                          | 1,587          | -60.6          | 0                   | 12            | -100.0         | 290            | 805            | -64.0          | 88            | 601           | -85.4          | 1,184            | 3,313            | -64.3          |
| Finland               | 2,336            | 1,995          | +17.1          | 1,130          | 1,201         | -5.9           | 1,872                        | 1,765          | +6.1           | 0                   | 6             | -100.0         | 518            | 1,152          | -55.0          | 319           | 222           | +43.7          | 6,175            | 6,341            | -2.6           |
| France                | 34,293           | 23,255         | +47.5          | 9,495          | 11,683        | -18.7          | 55,012                       | 52,462         | +4.9           | 3,710               | 3,688         | +0.6           | 23,358         | 33,411         | -30.1          | 7,059         | 8,820         | -20.0          | 132,927          | 133,319          | -0.3           |
| Germany               | 55,741           | 35,167         | +58.5          | 32,433         | 20,604        | +57.4          | 70,916                       | 73,950         | -4.1           | 1,043               | 961           | +8.5           | 61,067         | 77,352         | -21.1          | 29,471        | 36,510        | -19.3          | 250,671          | 244,544          | +2.5           |
| Greece                | 790              | 1,106          | -28.6          | 1,055          | 727           | +45.1          | 6,014                        | 4,725          | +27.3          | 375                 | 590           | -36.4          | 1,887          | 3,135          | -39.8          | 337           | 383           | -12.0          | 10,458           | 10,666           | -2.0           |
| Hungary               | 852              | 648            | +31.5          | 756            | 429           | +76.2          | 5,554                        | 4,895          | +13.5          | 28                  | 68            | -58.8          | 2,549          | 3,243          | -21.4          | 1,015         | 1,364         | -25.6          | 10,754           | 10,647           | +1.0           |
| Ireland               | 348              | 511            | -31.9          | 135            | 124           | +8.9           | 137                          | 199            | -31.2          | 0                   | 0             |                | 95             | 123            | -22.8          | 123           | 164           | -25.0          | 838              | 1,121            | -25.2          |
| Italy                 | 15,266           | 6,565          | +132.5         | 8,664          | 3,977         | +117.9         | 52,819                       | 52,527         | +0.6           | 10,783              | 11,306        | -4.6           | 26,352         | 34,201         | -22.9          | 10,344        | 15,680        | -34.0          | 124,228          | 124,256          | -0.0           |
| Latvia                | 102              | 119            | -14.3          | 243            | 105           | +131.4         | —                            | —              |                | 37                  | 29            | +27.6          | 1,097          | 783            | +40.1          | 242           | 380           | -36.3          | 1,721            | 1,416            | +21.5          |
| Lithuania             | 248              | 145            | +71.0          | 488            | 186           | +162.4         | 1,497                        | 1,300          | +15.2          | 38                  | 82            | -53.7          | 1,070          | 413            | +159.1         | 239           | 481           | -50.3          | 3,580            | 2,607            | +37.3          |
| Luxembourg            | 1,130            | 911            | +24.0          | 210            | 310           | -32.3          | 890                          | 918            | -3.1           | 0                   | 0             |                | 941            | 915            | +2.8           | 311           | 401           | -22.4          | 3,482            | 3,455            | +0.8           |
| Malta                 | 105              | 408            | -74.3          | 22             | 44            | -50.8          | 145                          | 97             | +49.0          | 0                   | 0             |                | 190            | 116            | +63.4          | 23            | 18            | +26.5          | 483              | 683              | -29.2          |
| Netherlands           | 17,192           | 13,593         | +26.5          | 6,248          | 5,034         | +24.1          | 8,690                        | 8,675          | +0.2           | 160                 | 136           | +17.6          | 3,140          | 6,824          | -54.0          | 171           | 207           | -17.4          | 35,601           | 34,469           | +3.3           |
| Poland                | 4,986            | 1,181          | +322.2         | 3,082          | 1,417         | +117.5         | 20,731                       | 21,593         | -4.0           | 2,006               | 2,119         | -5.3           | 15,048         | 18,296         | -17.8          | 3,168         | 4,543         | -30.3          | 49,021           | 49,149           | -0.3           |
| Portugal              | 5,341            | 4,063          | +31.5          | 3,066          | 2,679         | +14.4          | 3,226                        | 2,793          | +15.5          | 1,468               | 1,156         | +27.0          | 2,504          | 4,377          | -42.8          | 854           | 1,332         | -35.9          | 16,459           | 16,400           | +0.4           |
| Romania               | 1,052            | 492            | +113.8         | —              | —             |                | 6,742                        | 4,638          | +45.4          | 2,225               | 1,109         | +100.6         | 2,866          | 3,154          | -9.1           | 997           | 844           | +18.1          | 13,882           | 10,237           | +35.6          |
| Slovakia              | 472              | 188            | +151.1         | 389            | 272           | +43.0          | 3,394                        | 2,371          | +43.1          | 162                 | 202           | -19.8          | 3,076          | 3,863          | -20.4          | 1,115         | 1,289         | -13.5          | 8,608            | 8,185            | +5.2           |
| Slovenia              | 629              | 296            | +112.5         | 138            | 109           | +26.6          | 839                          | 515            | +62.9          | 42                  | 22            | +90.9          | 2,614          | 2,652          | -1.4           | 599           | 690           | -13.2          | 4,861            | 4,284            | +13.5          |
| Spain                 | 9,316            | 5,791          | +60.9          | 11,999         | 4,881         | +145.8         | 41,034                       | 35,126         | +16.8          | 5,642               | 3,439         | +64.1          | 21,154         | 27,760         | -23.8          | 4,979         | 6,365         | -21.8          | 94,124           | 83,362           | +12.9          |
| Sweden                | 8,496            | 9,011          | -5.7           | 5,253          | 6,310         | -16.8          | 2,617                        | 2,620          | -0.1           | 69                  | 317           | -78.2          | 3,566          | 5,290          | -32.6          | 1,015         | 1,296         | -21.7          | 21,016           | 24,844           | -15.4          |
| <b>EUROPEAN UNION</b> | <b>188,730</b>   | <b>130,953</b> | <b>+44.1</b>   | <b>91,699</b>  | <b>66,265</b> | <b>+38.4</b>   | <b>301,819</b>               | <b>289,706</b> | <b>+4.2</b>    | <b>28,677</b>       | <b>26,180</b> | <b>+9.5</b>    | <b>206,448</b> | <b>264,466</b> | <b>-21.9</b>   | <b>70,120</b> | <b>91,340</b> | <b>-23.2</b>   | <b>887,491</b>   | <b>868,910</b>   | <b>+2.1</b>    |
| Iceland               | 880              | 267            | +229.6         | 169            | 76            | +122.4         | 297                          | 52             | +471.2         | 0                   | 0             |                | 12             | 15             | -20.0          | 47            | 96            | -51.0          | 1,405            | 506              | +177.7         |
| Norway                | 19,427           | 10,940         | +77.6          | 151            | 154           | -1.9           | 161                          | 280            | -42.5          | 0                   | 0             |                | 19             | 67             | -71.6          | 140           | 248           | -43.5          | 19,898           | 11,689           | +70.2          |
| Switzerland           | 4,766            | 4,151          | +14.8          | 2,263          | 1,660         | +36.3          | 6,736                        | 7,295          | -7.7           | 0                   | 1             | -100.0         | 4,613          | 5,092          | -9.4           | 1,237         | 1,499         | -17.5          | 19,615           | 19,698           | -0.4           |
| <b>EFTA</b>           | <b>25,073</b>    | <b>15,358</b>  | <b>+63.3</b>   | <b>2,583</b>   | <b>1,890</b>  | <b>+36.7</b>   | <b>7,194</b>                 | <b>7,627</b>   | <b>-5.7</b>    | <b>0</b>            | <b>1</b>      | <b>-100.0</b>  | <b>4,644</b>   | <b>5,174</b>   | <b>-10.2</b>   | <b>1,424</b>  | <b>1,843</b>  | <b>-22.7</b>   | <b>40,918</b>    | <b>31,893</b>    | <b>+28.3</b>   |
| United Kingdom        | 39,965           | 38,581         | +3.6           | 18,005         | 15,687        | +14.8          | 51,524                       | 53,495         | -3.7           | 0                   | 0             |                | 38,561         | 41,925         | -8.0           | 3,099         | 3,922         | -21.0          | 151,154          | 153,610          | -1.6           |
| <b>EU + EFTA + UK</b> | <b>253,768</b>   | <b>184,892</b> | <b>+37.3</b>   | <b>112,287</b> | <b>83,842</b> | <b>+33.9</b>   | <b>360,537</b>               | <b>350,828</b> | <b>+2.8</b>    | <b>28,677</b>       | <b>26,181</b> | <b>+9.5</b>    | <b>249,653</b> | <b>311,565</b> | <b>-19.9</b>   | <b>74,643</b> | <b>97,105</b> | <b>-23.1</b>   | <b>1,079,563</b> | <b>1,054,413</b> | <b>+2.4</b>    |

<sup>1</sup> Includes full and mild hybrids

<sup>2</sup> Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

# NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

## YEAR TO DATE

|                       | BATTERY ELECTRIC |                  |                   | PLUG-IN HYBRID   |                 |                   | HYBRID ELECTRIC <sup>1</sup> |                  |                   | OTHERS <sup>2</sup> |                 |                   | PETROL           |                  |                   | DIESEL          |                  |                   | TOTAL             |                   |                   |
|-----------------------|------------------|------------------|-------------------|------------------|-----------------|-------------------|------------------------------|------------------|-------------------|---------------------|-----------------|-------------------|------------------|------------------|-------------------|-----------------|------------------|-------------------|-------------------|-------------------|-------------------|
|                       | Jan-Nov<br>2025  | Jan-Nov<br>2024  | % change<br>25/24 | Jan-Nov<br>2025  | Jan-Nov<br>2024 | % change<br>25/24 | Jan-Nov<br>2025              | Jan-Nov<br>2024  | % change<br>25/24 | Jan-Nov<br>2025     | Jan-Nov<br>2024 | % change<br>25/24 | Jan-Nov<br>2025  | Jan-Nov<br>2024  | % change<br>25/24 | Jan-Nov<br>2025 | Jan-Nov<br>2024  | % change<br>25/24 | Jan-Nov<br>2025   | Jan-Nov<br>2024   | % change<br>25/24 |
| Austria               | 56,030           | 40,359           | +38.8             | 26,044           | 15,646          | +66.5             | 75,791                       | 58,226           | +30.2             | 2                   | 13              | -84.6             | 73,707           | 76,928           | -4.2              | 31,028          | 40,928           | -24.2             | 262,602           | 232,100           | +13.1             |
| Belgium               | 132,516          | 120,264          | +10.2             | 36,215           | 64,664          | -44.0             | 43,456                       | 39,204           | +10.8             | 3,047               | 3,278           | -7.0              | 158,544          | 176,464          | -10.2             | 12,115          | 20,966           | -42.2             | 385,893           | 424,840           | -9.2              |
| Bulgaria              | 2,184            | 1,394            | +56.7             | 525              | 439             | +19.6             | 1,799                        | 924              | +94.7             | 3                   | 2               | +50.0             | 36,816           | 33,184           | +10.9             | 3,885           | 4,267            | -9.0              | 45,212            | 40,210            | +12.4             |
| Croatia               | 1,082            | 1,668            | -35.1             | 2,327            | 1,311           | +77.5             | 21,260                       | 16,401           | +29.6             | 1,216               | 1,240           | -1.9              | 30,833           | 28,992           | +6.4              | 9,243           | 11,663           | -20.7             | 65,961            | 61,275            | +7.6              |
| Cyprus                | 1,349            | 1,150            | +17.3             | 720              | 611             | +17.8             | 6,610                        | 6,149            | +7.5              | 0                   | 0               |                   | 4,871            | 6,143            | -20.7             | 382             | 326              | +17.2             | 13,932            | 14,379            | -3.1              |
| Czechia               | 12,587           | 9,934            | +26.7             | 9,789            | 5,423           | +80.5             | 51,420                       | 41,444           | +24.1             | 5,940               | 5,202           | +14.2             | 108,118          | 105,260          | +2.7              | 39,198          | 46,447           | -15.6             | 227,052           | 213,710           | +6.2              |
| Denmark               | 111,587          | 78,358           | +42.4             | 4,272            | 6,395           | -33.2             | 23,320                       | 27,198           | -14.3             | 28                  | 0               |                   | 22,473           | 37,085           | -39.4             | 4,486           | 6,511            | -31.1             | 166,166           | 155,547           | +6.8              |
| Estonia               | 800              | 1,232            | -35.1             | 1,267            | 1,057           | +19.9             | 6,137                        | 9,957            | -38.4             | 0                   | 140             | -100.0            | 2,571            | 5,800            | -55.7             | 1,097           | 3,627            | -69.8             | 11,872            | 21,813            | -45.6             |
| Finland               | 23,790           | 19,539           | +21.8             | 13,640           | 13,684          | -0.3              | 18,454                       | 21,094           | -12.5             | 9                   | 157             | -94.3             | 7,657            | 10,084           | -24.1             | 2,786           | 3,223            | -13.6             | 66,336            | 67,781            | -2.1              |
| France                | 284,711          | 260,995          | +9.1              | 91,355           | 121,681         | -24.9             | 645,624                      | 519,952          | +24.2             | 50,641              | 54,675          | -7.4              | 315,122          | 464,073          | -32.1             | 71,772          | 113,378          | -36.7             | 1,459,225         | 1,534,754         | -4.9              |
| Germany               | 490,368          | 347,048          | +41.3             | 281,139          | 172,802         | +62.7             | 744,838                      | 684,923          | +8.7              | 11,149              | 12,992          | -14.2             | 715,724          | 922,615          | -22.4             | 367,934         | 452,230          | -18.6             | 2,611,152         | 2,592,610         | +0.7              |
| Greece                | 7,743            | 7,626            | +1.5              | 10,309           | 7,540           | +36.7             | 67,525                       | 53,953           | +25.2             | 4,207               | 2,927           | +43.7             | 39,232           | 46,973           | -16.5             | 4,437           | 9,352            | -52.6             | 133,453           | 128,371           | +4.0              |
| Hungary               | 9,820            | 7,812            | +25.7             | 6,064            | 5,136           | +18.1             | 59,550                       | 49,830           | +19.5             | 598                 | 253             | +136.4            | 28,159           | 33,176           | -15.1             | 13,319          | 13,525           | -1.5              | 117,510           | 109,732           | +7.1              |
| Ireland               | 23,431           | 17,164           | +36.5             | 18,914           | 12,529          | +51.0             | 29,660                       | 26,791           | +10.7             | 0                   | 0               |                   | 31,349           | 36,691           | -14.6             | 21,326          | 27,718           | -23.1             | 124,680           | 120,893           | +3.1              |
| Italy                 | 82,555           | 59,804           | +38.0             | 88,492           | 48,989          | +80.6             | 626,139                      | 580,087          | +7.9              | 131,083             | 137,034         | -4.3              | 351,427          | 425,281          | -17.4             | 137,349         | 201,192          | -31.7             | 1,417,045         | 1,452,387         | -2.4              |
| Latvia                | 1,476            | 1,161            | +27.1             | 2,560            | 673             | +280.4            | —                            | —                |                   | 362                 | 338             | +7.1              | 13,764           | 10,365           | +32.8             | 2,906           | 3,334            | -12.8             | 21,068            | 15,871            | +32.7             |
| Lithuania             | 2,726            | 1,668            | +63.4             | 3,965            | 1,489           | +166.3            | 18,404                       | 12,716           | +44.7             | 662                 | 535             | +23.7             | 8,386            | 7,439            | +12.7             | 4,865           | 3,794            | +28.2             | 39,008            | 27,641            | +41.1             |
| Luxembourg            | 11,448           | 11,898           | -3.8              | 3,526            | 3,576           | -1.4              | 12,941                       | 9,706            | +33.3             | 4                   | 1               | +300.0            | 11,501           | 12,917           | -11.0             | 4,353           | 5,444            | -20.0             | 43,773            | 43,542            | +0.5              |
| Malta                 | 2,023            | 2,441            | -17.1             | 377              | 481             | -21.7             | 1,420                        | 1,340            | +5.9              | 1                   | 0               |                   | 1,769            | 2,460            | -28.1             | 212             | 286              | -26.0             | 5,800             | 7,008             | -17.2             |
| Netherlands           | 124,923          | 114,774          | +8.8              | 68,495           | 49,266          | +39.0             | 93,923                       | 99,382           | -5.5              | 1,148               | 1,951           | -41.2             | 47,476           | 75,640           | -37.2             | 3,881           | 3,618            | +7.3              | 339,846           | 344,631           | -1.4              |
| Poland                | 35,627           | 14,824           | +140.3            | 28,092           | 13,910          | +102.0            | 246,909                      | 231,437          | +6.7              | 16,302              | 14,225          | +14.6             | 164,457          | 178,444          | -7.8              | 38,270          | 43,036           | -11.1             | 529,657           | 495,876           | +6.8              |
| Portugal              | 46,666           | 36,615           | +27.5             | 31,232           | 25,859          | +20.8             | 46,317                       | 31,583           | +46.7             | 17,361              | 13,659          | +27.1             | 50,951           | 65,363           | -22.0             | 11,633          | 16,451           | -29.3             | 204,160           | 189,530           | +7.7              |
| Romania               | 7,495            | 8,435            | -11.1             | —                | —               |                   | 66,512                       | 52,960           | +25.6             | 18,615              | 14,215          | +31.0             | 31,266           | 44,628           | -29.9             | 11,603          | 17,060           | -32.0             | 135,491           | 137,298           | -1.3              |
| Slovakia              | 3,844            | 2,088            | +84.1             | 3,587            | 2,030           | +76.7             | 28,667                       | 25,303           | +13.3             | 1,527               | 1,619           | -5.7              | 35,106           | 40,165           | -12.6             | 11,546          | 13,532           | -14.7             | 84,277            | 84,737            | -0.5              |
| Slovenia              | 5,740            | 2,860            | +100.7            | 1,806            | 1,192           | +51.5             | 7,154                        | 5,194            | +37.7             | 437                 | 775             | -43.6             | 30,688           | 30,639           | +0.2              | 8,337           | 9,138            | -8.8              | 54,162            | 49,798            | +8.8              |
| Spain                 | 90,445           | 48,558           | +86.3             | 111,305          | 52,259          | +113.0            | 437,621                      | 347,202          | +26.0             | 54,151              | 30,086          | +80.0             | 294,338          | 344,548          | -14.6             | 57,778          | 88,946           | -35.0             | 1,045,638         | 911,599           | +14.7             |
| Sweden                | 89,433           | 83,636           | +6.9              | 66,706           | 57,316          | +16.4             | 27,456                       | 24,863           | +10.4             | 1,811               | 5,003           | -63.8             | 49,434           | 55,193           | -10.4             | 14,281          | 17,250           | -17.2             | 249,121           | 243,261           | +2.4              |
| <b>EUROPEAN UNION</b> | <b>1,662,399</b> | <b>1,303,305</b> | <b>+27.6</b>      | <b>912,723</b>   | <b>685,958</b>  | <b>+33.1</b>      | <b>3,408,907</b>             | <b>2,977,819</b> | <b>+14.5</b>      | <b>320,304</b>      | <b>300,320</b>  | <b>+6.7</b>       | <b>2,665,739</b> | <b>3,276,550</b> | <b>-18.6</b>      | <b>890,022</b>  | <b>1,177,242</b> | <b>-24.4</b>      | <b>9,860,092</b>  | <b>9,721,194</b>  | <b>+1.4</b>       |
| Iceland               | 5,002            | 2,355            | +112.4            | 2,589            | 1,599           | +61.9             | 2,863                        | 2,041            | +40.3             | 0                   | 2               | -100.0            | 1,218            | 1,517            | -19.7             | 1,175           | 1,869            | -37.1             | 12,847            | 9,383             | +36.9             |
| Norway                | 137,885          | 102,732          | +34.2             | 2,462            | 2,896           | -15.0             | 2,072                        | 6,022            | -65.6             | 0                   | 9               | -100.0            | 437              | 915              | -52.2             | 1,588           | 2,611            | -39.2             | 144,444           | 115,185           | +25.4             |
| Switzerland           | 44,666           | 40,517           | +10.2             | 23,173           | 18,541          | +25.0             | 74,372                       | 71,611           | +3.9              | 9                   | 20              | -55.0             | 50,193           | 63,197           | -20.6             | 14,580          | 20,295           | -28.2             | 206,993           | 214,181           | -3.4              |
| <b>EFTA</b>           | <b>187,553</b>   | <b>145,604</b>   | <b>+28.8</b>      | <b>28,224</b>    | <b>23,036</b>   | <b>+22.5</b>      | <b>79,307</b>                | <b>79,674</b>    | <b>-0.5</b>       | <b>9</b>            | <b>31</b>       | <b>-71.0</b>      | <b>51,848</b>    | <b>65,629</b>    | <b>-21.0</b>      | <b>17,343</b>   | <b>24,775</b>    | <b>-30.0</b>      | <b>364,284</b>    | <b>338,749</b>    | <b>+7.5</b>       |
| United Kingdom        | 426,209          | 338,314          | +26.0             | 208,245          | 154,462         | +34.8             | 698,097                      | 643,681          | +8.5              | 0                   | 0               |                   | 496,939          | 624,033          | -20.4             | 44,784          | 51,502           | -13.0             | 1,874,274         | 1,811,992         | +3.4              |
| <b>EU + EFTA + UK</b> | <b>2,276,161</b> | <b>1,787,223</b> | <b>+27.4</b>      | <b>1,149,192</b> | <b>863,456</b>  | <b>+33.1</b>      | <b>4,186,311</b>             | <b>3,701,174</b> | <b>+13.1</b>      | <b>320,313</b>      | <b>300,351</b>  | <b>+6.6</b>       | <b>3,214,526</b> | <b>3,966,212</b> | <b>-19.0</b>      | <b>952,149</b>  | <b>1,253,519</b> | <b>-24.0</b>      | <b>12,098,650</b> | <b>11,871,935</b> | <b>+1.9</b>       |

<sup>1</sup> Includes full and mild hybrids

<sup>2</sup> Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

## NEW CAR REGISTRATIONS BY MANUFACTURER

### EUROPEAN UNION (EU)

|                                  | NOVEMBER             |             |                |                |               | JANUARY-NOVEMBER     |             |                  |                  |               |
|----------------------------------|----------------------|-------------|----------------|----------------|---------------|----------------------|-------------|------------------|------------------|---------------|
|                                  | % share <sup>1</sup> |             | Units          |                | % change      | % share <sup>1</sup> |             | Units            |                  | % change      |
|                                  | 2025                 | 2024        | 2025           | 2024           | 25/24         | 2025                 | 2024        | 2025             | 2024             | 25/24         |
| <b>Volkswagen Group</b>          | <b>28.4</b>          | <b>28.0</b> | <b>252,239</b> | <b>243,707</b> | <b>+3.5</b>   | <b>27.7</b>          | <b>26.8</b> | <b>2,731,077</b> | <b>2,601,350</b> | <b>+5.0</b>   |
| Volkswagen                       | 11.5                 | 11.8        | 101,815        | 102,370        | -0.5          | 11.4                 | 11.0        | 1,120,050        | 1,069,312        | +4.7          |
| Skoda                            | 7.0                  | 6.9         | 61,909         | 59,532         | +4.0          | 6.7                  | 6.2         | 664,142          | 603,871          | +10.0         |
| Audi                             | 5.3                  | 4.9         | 47,276         | 42,664         | +10.8         | 4.8                  | 4.9         | 476,204          | 476,799          | -0.1          |
| Cupra                            | 2.3                  | 1.9         | 20,740         | 16,786         | +23.6         | 2.3                  | 1.7         | 228,366          | 166,216          | +37.4         |
| Seat                             | 1.7                  | 1.8         | 15,379         | 15,408         | -0.2          | 1.8                  | 2.1         | 173,910          | 205,560          | -15.4         |
| Porsche                          | 0.5                  | 0.7         | 4,674          | 6,506          | -28.2         | 0.6                  | 0.8         | 62,011           | 74,157           | -16.4         |
| Others <sup>2</sup>              | 0.1                  | 0.1         | 447            | 441            | +1.3          | 0.1                  | 0.1         | 6,395            | 5,435            | +17.7         |
| <b>Stellantis</b>                | <b>14.1</b>          | <b>14.3</b> | <b>124,716</b> | <b>124,370</b> | <b>+0.3</b>   | <b>15.6</b>          | <b>16.8</b> | <b>1,540,950</b> | <b>1,630,724</b> | <b>-5.5</b>   |
| Peugeot                          | 4.5                  | 5.2         | 40,081         | 45,196         | -11.3         | 5.2                  | 5.4         | 509,407          | 523,919          | -2.8          |
| Citroen                          | 2.9                  | 2.6         | 25,915         | 22,572         | +14.8         | 3.1                  | 3.1         | 302,556          | 304,015          | -0.5          |
| Opel/Vauxhall                    | 2.8                  | 2.7         | 24,491         | 23,333         | +5.0          | 2.9                  | 3.2         | 288,153          | 310,246          | -7.1          |
| Fiat <sup>3</sup>                | 2.2                  | 1.8         | 19,496         | 15,940         | +22.3         | 2.5                  | 2.8         | 241,871          | 272,662          | -11.3         |
| Jeep                             | 0.9                  | 1.1         | 7,948          | 9,316          | -14.7         | 1.1                  | 1.1         | 107,096          | 111,528          | -4.0          |
| Alfa Romeo                       | 0.4                  | 0.5         | 3,720          | 4,092          | -9.1          | 0.5                  | 0.4         | 51,422           | 38,516           | +33.5         |
| DS                               | 0.2                  | 0.3         | 1,750          | 2,723          | -35.7         | 0.3                  | 0.3         | 25,751           | 33,349           | -22.8         |
| Lancia/Chrysler                  | 0.1                  | 0.1         | 1,085          | 899            | +20.7         | 0.1                  | 0.3         | 10,926           | 31,923           | -65.8         |
| Others <sup>4</sup>              | 0.0                  | 0.0         | 230            | 299            | -23.1         | 0.0                  | 0.0         | 3,768            | 4,566            | -17.5         |
| <b>Renault Group</b>             | <b>11.7</b>          | <b>11.7</b> | <b>103,707</b> | <b>101,342</b> | <b>+2.3</b>   | <b>11.4</b>          | <b>10.8</b> | <b>1,121,851</b> | <b>1,053,566</b> | <b>+6.5</b>   |
| Renault                          | 6.6                  | 6.4         | 58,382         | 55,726         | +4.8          | 6.1                  | 5.8         | 604,236          | 565,006          | +6.9          |
| Dacia                            | 5.0                  | 5.2         | 44,644         | 45,364         | -1.6          | 5.2                  | 5.0         | 510,322          | 485,318          | +5.2          |
| Alpine                           | 0.1                  | 0.0         | 681            | 252            | +170.2        | 0.1                  | 0.0         | 7,293            | 3,242            | +125.0        |
| <b>Hyundai Group</b>             | <b>7.1</b>           | <b>7.3</b>  | <b>62,766</b>  | <b>63,225</b>  | <b>-0.7</b>   | <b>7.5</b>           | <b>7.9</b>  | <b>737,805</b>   | <b>766,726</b>   | <b>-3.8</b>   |
| Hyundai                          | 3.7                  | 3.6         | 32,855         | 31,187         | +5.3          | 3.9                  | 4.0         | 382,582          | 388,757          | -1.6          |
| Kia                              | 3.4                  | 3.7         | 29,911         | 32,038         | -6.6          | 3.6                  | 3.9         | 355,223          | 377,969          | -6.0          |
| <b>Toyota Group</b>              | <b>7.3</b>           | <b>8.2</b>  | <b>64,788</b>  | <b>71,388</b>  | <b>-9.2</b>   | <b>7.4</b>           | <b>8.0</b>  | <b>728,777</b>   | <b>775,615</b>   | <b>-6.0</b>   |
| Toyota                           | 6.8                  | 7.7         | 60,473         | 66,551         | -9.1          | 6.9                  | 7.4         | 676,625          | 724,011          | -6.5          |
| Lexus                            | 0.5                  | 0.6         | 4,315          | 4,837          | -10.8         | 0.5                  | 0.5         | 52,152           | 51,604           | +1.1          |
| <b>BMW Group</b>                 | <b>7.4</b>           | <b>7.3</b>  | <b>65,744</b>  | <b>63,197</b>  | <b>+4.0</b>   | <b>7.0</b>           | <b>6.7</b>  | <b>692,818</b>   | <b>652,840</b>   | <b>+6.1</b>   |
| BMW                              | 6.3                  | 6.3         | 55,667         | 54,864         | +1.5          | 6.0                  | 5.8         | 586,959          | 564,644          | +4.0          |
| Mini                             | 1.1                  | 1.0         | 10,077         | 8,333          | +20.9         | 1.1                  | 0.9         | 105,859          | 88,196           | +20.0         |
| <b>Mercedes-Benz<sup>5</sup></b> | <b>5.6</b>           | <b>6.0</b>  | <b>50,144</b>  | <b>52,120</b>  | <b>-3.8</b>   | <b>5.2</b>           | <b>5.2</b>  | <b>510,810</b>   | <b>503,863</b>   | <b>+1.4</b>   |
| <b>Ford</b>                      | <b>2.6</b>           | <b>2.8</b>  | <b>23,405</b>  | <b>24,549</b>  | <b>-4.7</b>   | <b>2.8</b>           | <b>3.0</b>  | <b>280,155</b>   | <b>286,801</b>   | <b>-2.3</b>   |
| <b>Volvo Cars</b>                | <b>2.1</b>           | <b>2.7</b>  | <b>18,756</b>  | <b>23,723</b>  | <b>-20.9</b>  | <b>2.2</b>           | <b>2.7</b>  | <b>217,309</b>   | <b>257,722</b>   | <b>-15.7</b>  |
| <b>SAIC Motor</b>                | <b>1.9</b>           | <b>1.4</b>  | <b>17,067</b>  | <b>12,051</b>  | <b>+41.6</b>  | <b>1.9</b>           | <b>1.4</b>  | <b>191,043</b>   | <b>137,063</b>   | <b>+39.4</b>  |
| <b>Nissan</b>                    | <b>1.5</b>           | <b>1.6</b>  | <b>13,008</b>  | <b>14,266</b>  | <b>-8.8</b>   | <b>1.8</b>           | <b>1.9</b>  | <b>178,047</b>   | <b>181,171</b>   | <b>-1.7</b>   |
| <b>Suzuki</b>                    | <b>1.2</b>           | <b>1.5</b>  | <b>10,361</b>  | <b>12,957</b>  | <b>-20.0</b>  | <b>1.4</b>           | <b>1.7</b>  | <b>137,996</b>   | <b>161,265</b>   | <b>-14.4</b>  |
| <b>Tesla</b>                     | <b>1.4</b>           | <b>2.1</b>  | <b>12,130</b>  | <b>18,430</b>  | <b>-34.2</b>  | <b>1.3</b>           | <b>2.2</b>  | <b>129,024</b>   | <b>210,869</b>   | <b>-38.8</b>  |
| <b>BYD</b>                       | <b>1.8</b>           | <b>0.6</b>  | <b>16,158</b>  | <b>4,821</b>   | <b>+235.2</b> | <b>1.1</b>           | <b>0.3</b>  | <b>110,715</b>   | <b>32,562</b>    | <b>+240.0</b> |
| <b>Mazda</b>                     | <b>1.3</b>           | <b>1.2</b>  | <b>11,165</b>  | <b>10,411</b>  | <b>+7.2</b>   | <b>1.1</b>           | <b>1.3</b>  | <b>106,421</b>   | <b>125,072</b>   | <b>-14.9</b>  |
| <b>Jaguar Land Rover Group</b>   | <b>0.4</b>           | <b>0.6</b>  | <b>3,427</b>   | <b>5,518</b>   | <b>-37.89</b> | <b>0.5</b>           | <b>0.6</b>  | <b>48,830</b>    | <b>58,231</b>    | <b>-16.1</b>  |
| Land Rover                       | 0.4                  | 0.6         | 3,427          | 5,037          | -32.0         | 0.5                  | 0.5         | 47,896           | 52,915           | -9.5          |
| Jaguar                           | 0.0                  | 0.1         | 0              | 481            | -100.0        | 0.0                  | 0.1         | 934              | 5,316            | -82.4         |
| <b>Honda</b>                     | <b>0.4</b>           | <b>0.3</b>  | <b>3,913</b>   | <b>2,838</b>   | <b>+37.9</b>  | <b>0.4</b>           | <b>0.4</b>  | <b>41,231</b>    | <b>36,853</b>    | <b>+11.9</b>  |
| <b>Mitsubishi</b>                | <b>0.3</b>           | <b>0.4</b>  | <b>2,547</b>   | <b>3,462</b>   | <b>-26.4</b>  | <b>0.4</b>           | <b>0.5</b>  | <b>38,936</b>    | <b>52,791</b>    | <b>-26.2</b>  |

<sup>1</sup> ACEA estimation based on total by market

<sup>2</sup> Bentley, Bugatti, Lamborghini, and MAN

<sup>3</sup> Includes Abarth

<sup>4</sup> Dodge, Maserati, and RAM

<sup>5</sup> Mercedes-Benz brand only

## NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

|                                  | NOVEMBER             |             |                |                |               | JANUARY-NOVEMBER     |             |                  |                  |               |
|----------------------------------|----------------------|-------------|----------------|----------------|---------------|----------------------|-------------|------------------|------------------|---------------|
|                                  | % share <sup>1</sup> |             | Units          |                | % change      | % share <sup>1</sup> |             | Units            |                  | % change      |
|                                  | 2025                 | 2024        | 2025           | 2024           | 25/24         | 2025                 | 2024        | 2025             | 2024             | 25/24         |
| <b>Volkswagen Group</b>          | <b>27.7</b>          | <b>27.3</b> | <b>299,402</b> | <b>287,697</b> | <b>+4.1</b>   | <b>27.0</b>          | <b>26.3</b> | <b>3,263,542</b> | <b>3,120,365</b> | <b>+4.6</b>   |
| Volkswagen                       | 11.1                 | 11.3        | 119,626        | 118,728        | +0.8          | 11.0                 | 10.6        | 1,328,916        | 1,259,050        | +5.5          |
| Skoda                            | 6.6                  | 6.5         | 71,623         | 68,688         | +4.3          | 6.4                  | 5.9         | 770,506          | 701,228          | +9.9          |
| Audi                             | 5.4                  | 5.0         | 58,153         | 52,904         | +9.9          | 5.0                  | 5.2         | 600,089          | 612,942          | -2.1          |
| Cupra                            | 2.4                  | 1.9         | 25,500         | 19,802         | +28.8         | 2.3                  | 1.7         | 272,694          | 198,331          | +37.5         |
| Seat                             | 1.6                  | 1.7         | 17,212         | 17,494         | -1.6          | 1.6                  | 2.1         | 198,155          | 244,012          | -18.8         |
| Porsche                          | 0.6                  | 0.9         | 6,723          | 9,462          | -28.9         | 0.7                  | 0.8         | 84,611           | 97,297           | -13.0         |
| Others <sup>2</sup>              | 0.1                  | 0.1         | 566            | 619            | -8.6          | 0.1                  | 0.1         | 8,572            | 7,505            | +14.2         |
| <b>Stellantis</b>                | <b>12.9</b>          | <b>13.5</b> | <b>138,747</b> | <b>142,622</b> | <b>-2.7</b>   | <b>14.6</b>          | <b>15.5</b> | <b>1,760,601</b> | <b>1,843,702</b> | <b>-4.5</b>   |
| Peugeot                          | 4.1                  | 5.0         | 44,636         | 52,846         | -15.5         | 4.9                  | 5.0         | 596,706          | 595,941          | +0.1          |
| Opel/Vauxhall                    | 2.8                  | 2.7         | 30,056         | 28,496         | +5.5          | 3.1                  | 3.3         | 370,409          | 387,382          | -4.4          |
| Citroen                          | 2.6                  | 2.4         | 28,580         | 25,126         | +13.7         | 2.7                  | 2.8         | 325,243          | 335,463          | -3.0          |
| Fiat <sup>3</sup>                | 1.8                  | 1.6         | 19,948         | 17,189         | +16.1         | 2.1                  | 2.4         | 252,354          | 290,520          | -13.1         |
| Jeep                             | 0.8                  | 1.0         | 8,318          | 10,634         | -21.8         | 1.0                  | 1.0         | 118,554          | 121,506          | -2.4          |
| Alfa Romeo                       | 0.4                  | 0.4         | 4,062          | 4,289          | -5.3          | 0.5                  | 0.3         | 55,088           | 40,830           | +34.9         |
| DS                               | 0.2                  | 0.3         | 1,785          | 2,787          | -36.0         | 0.2                  | 0.3         | 26,982           | 34,743           | -22.3         |
| Lancia/Chrysler                  | 0.1                  | 0.1         | 1,085          | 899            | +20.7         | 0.1                  | 0.3         | 10,933           | 31,926           | -65.8         |
| Others <sup>4</sup>              | 0.0                  | 0.0         | 277            | 356            | -22.2         | 0.0                  | 0.0         | 4,332            | 5,391            | -19.6         |
| <b>Renault Group</b>             | <b>10.7</b>          | <b>10.6</b> | <b>115,041</b> | <b>111,692</b> | <b>+3.0</b>   | <b>10.2</b>          | <b>9.7</b>  | <b>1,231,225</b> | <b>1,152,439</b> | <b>+6.8</b>   |
| Renault                          | 6.1                  | 5.9         | 65,595         | 62,050         | +5.7          | 5.6                  | 5.3         | 674,562          | 626,725          | +7.6          |
| Dacia                            | 4.5                  | 4.7         | 48,517         | 49,354         | -1.7          | 4.5                  | 4.4         | 547,673          | 522,022          | +4.9          |
| Alpine                           | 0.1                  | 0.0         | 929            | 288            | +222.6        | 0.1                  | 0.0         | 8,990            | 3,692            | +143.5        |
| <b>Hyundai Group</b>             | <b>7.4</b>           | <b>7.6</b>  | <b>79,901</b>  | <b>79,729</b>  | <b>+0.2</b>   | <b>7.9</b>           | <b>8.3</b>  | <b>959,317</b>   | <b>984,470</b>   | <b>-2.6</b>   |
| Hyundai                          | 3.8                  | 3.8         | 41,026         | 39,577         | +3.7          | 4.0                  | 4.1         | 484,327          | 489,745          | -1.1          |
| Kia                              | 3.6                  | 3.8         | 38,875         | 40,152         | -3.2          | 3.9                  | 4.2         | 474,990          | 494,725          | -4.0          |
| <b>BMW Group</b>                 | <b>7.6</b>           | <b>7.6</b>  | <b>81,901</b>  | <b>80,524</b>  | <b>+1.7</b>   | <b>7.3</b>           | <b>7.0</b>  | <b>882,020</b>   | <b>836,944</b>   | <b>+5.4</b>   |
| BMW                              | 6.2                  | 6.4         | 67,043         | 67,681         | -0.9          | 6.0                  | 6.0         | 728,598          | 707,271          | +3.0          |
| Mini                             | 1.4                  | 1.2         | 14,858         | 12,843         | +15.7         | 1.3                  | 1.1         | 153,422          | 129,673          | +18.3         |
| <b>Toyota Group</b>              | <b>6.9</b>           | <b>7.8</b>  | <b>74,090</b>  | <b>82,211</b>  | <b>-9.9</b>   | <b>7.0</b>           | <b>7.7</b>  | <b>850,309</b>   | <b>911,624</b>   | <b>-6.7</b>   |
| Toyota                           | 6.3                  | 7.2         | 68,483         | 75,771         | -9.6          | 6.5                  | 7.1         | 780,495          | 842,521          | -7.4          |
| Lexus                            | 0.5                  | 0.6         | 5,607          | 6,440          | -12.9         | 0.6                  | 0.6         | 69,814           | 69,103           | +1.0          |
| <b>Mercedes-Benz<sup>5</sup></b> | <b>5.3</b>           | <b>5.9</b>  | <b>57,480</b>  | <b>62,329</b>  | <b>-7.8</b>   | <b>5.1</b>           | <b>5.2</b>  | <b>614,744</b>   | <b>619,248</b>   | <b>-0.7</b>   |
| <b>Ford</b>                      | <b>3.1</b>           | <b>3.1</b>  | <b>33,045</b>  | <b>32,782</b>  | <b>+0.8</b>   | <b>3.3</b>           | <b>3.3</b>  | <b>393,441</b>   | <b>395,490</b>   | <b>-0.5</b>   |
| <b>Volvo Cars</b>                | <b>2.5</b>           | <b>2.9</b>  | <b>26,469</b>  | <b>31,074</b>  | <b>-14.8</b>  | <b>2.5</b>           | <b>2.8</b>  | <b>298,939</b>   | <b>336,984</b>   | <b>-11.3</b>  |
| <b>SAIC Motor</b>                | <b>2.2</b>           | <b>1.9</b>  | <b>23,666</b>  | <b>19,575</b>  | <b>+20.9</b>  | <b>2.3</b>           | <b>1.8</b>  | <b>273,991</b>   | <b>217,261</b>   | <b>+26.1</b>  |
| <b>Nissan</b>                    | <b>1.9</b>           | <b>2.1</b>  | <b>20,100</b>  | <b>22,327</b>  | <b>-10.0</b>  | <b>2.2</b>           | <b>2.4</b>  | <b>269,341</b>   | <b>282,451</b>   | <b>-4.6</b>   |
| <b>Tesla</b>                     | <b>2.1</b>           | <b>2.5</b>  | <b>22,801</b>  | <b>25,840</b>  | <b>-11.8</b>  | <b>1.7</b>           | <b>2.4</b>  | <b>203,382</b>   | <b>282,335</b>   | <b>-28.0</b>  |
| <b>BYD</b>                       | <b>2.0</b>           | <b>0.6</b>  | <b>21,133</b>  | <b>6,568</b>   | <b>+221.8</b> | <b>1.3</b>           | <b>0.4</b>  | <b>159,869</b>   | <b>42,517</b>    | <b>+276.0</b> |
| <b>Suzuki</b>                    | <b>1.1</b>           | <b>1.3</b>  | <b>12,274</b>  | <b>14,192</b>  | <b>-13.5</b>  | <b>1.3</b>           | <b>1.6</b>  | <b>159,368</b>   | <b>189,188</b>   | <b>-15.8</b>  |
| <b>Mazda</b>                     | <b>1.2</b>           | <b>1.2</b>  | <b>13,457</b>  | <b>12,410</b>  | <b>+8.4</b>   | <b>1.2</b>           | <b>1.3</b>  | <b>140,859</b>   | <b>156,798</b>   | <b>-10.2</b>  |
| <b>Jaguar Land Rover Group</b>   | <b>0.8</b>           | <b>1.1</b>  | <b>8,723</b>   | <b>12,055</b>  | <b>-27.6</b>  | <b>1.0</b>           | <b>1.2</b>  | <b>116,044</b>   | <b>140,714</b>   | <b>-17.5</b>  |
| Land Rover                       | 0.8                  | 1.0         | 8,723          | 10,827         | -19.4         | 0.9                  | 1.0         | 113,199          | 118,882          | -4.8          |
| Jaguar                           | 0.0                  | 0.1         | 0              | 1,228          | -100.0        | 0.0                  | 0.2         | 2,845            | 21,832           | -87.0         |
| <b>Honda</b>                     | <b>0.5</b>           | <b>0.4</b>  | <b>5,216</b>   | <b>4,403</b>   | <b>+18.5</b>  | <b>0.6</b>           | <b>0.6</b>  | <b>67,160</b>    | <b>70,115</b>    | <b>-4.2</b>   |
| <b>Mitsubishi</b>                | <b>0.2</b>           | <b>0.3</b>  | <b>2,676</b>   | <b>3,591</b>   | <b>-25.5</b>  | <b>0.3</b>           | <b>0.5</b>  | <b>40,834</b>    | <b>55,098</b>    | <b>-25.9</b>  |

<sup>1</sup> ACEA estimation based on total by market

<sup>2</sup> Bentley, Bugatti, Lamborghini, and MAN

<sup>3</sup> Includes Abarth

<sup>4</sup> Dodge, Maserati, and RAM

<sup>5</sup> Mercedes-Benz brand only